

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
Debtors.)	(Jointly Administered)

**COVER SHEETS FOR SECOND INTERIM
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM NOVEMBER 1, 2022 THROUGH AND INCLUDING FEBRUARY 28, 2023**

Name of applicant:	Moelis & Company LLC
Authorized to provide professional services to:	Debtors
Date of retention order:	July 5, 2022
Period for which compensation and reimbursement are sought (the “ <i>Compensation Period</i> ”):	November 1, 2022 through February 28, 2023
Total amount of compensation sought:	\$800,000
Total amount of expense reimbursement sought:	\$25,531.09
Total amount of holdback fees sought:	\$160,000
This is a(n):	Interim Application

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Summary of Fee Applications for Compensation Period

Date Filed	Period Covered	Total Compensations & Expenses Incurred For Period Covered		Total Amount Previously Requested with Monthly Fee Statements		Total Amount Paid to Date		Holdback Fees Requested
		Fees	Expenses	Fees (@ 80%)	Expenses (@ 100%)	Fees	Expenses	Fees
Dec. 23, 2022 [D.I. 784]	Nov. 1-30, 2022	\$200,000	\$9,242.86	\$160,000	\$9,242.86	\$160,000	\$9,242.86	\$40,000
Feb. 1, 2023 [D.I. 939]	Dec. 1-31, 2022	\$200,000	\$3,062.36	\$160,000	\$3,062.36	\$160,000	\$3,062.36	\$40,000
Mar. 1, 2023 [D.I. 1122]	Jan. 1-31, 2023	\$200,000	\$4,353.74	\$160,000	\$4,353.74	\$160,000	\$4,353.74	\$40,000
Mar. 30, 2023 [D.I. 1246]	Feb. 1-28, 2023	\$200,000	\$8,872.13	\$160,000	\$8,872.13	\$160,000	\$8,872.13	\$40,000
Total		\$800,000	\$25,531.09	\$640,000	\$25,531.09	\$640,000	\$25,531.09	\$160,000

**SUMMARY OF PROFESSIONALS' TIME DURING COMPENSATION PERIOD OF
NOVEMBER 1, 2022 THROUGH AND INCLUDING FEBRUARY 28, 2023**

Voyager Digital Advisors

Moelis & Company

Summary of Hours Worked Detail

November 01, 2022 - February 28, 2023

	Hours Summary						
	Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy	Total
	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director	

By Month

November 2022	46.5 hour(s)	21.5 hour(s)	64.5 hour(s)	28.0 hour(s)	42.0 hour(s)	14.5 hour(s)	217.0 hour(s)
December 2022	33.0 hour(s)	13.5 hour(s)	45.5 hour(s)	40.5 hour(s)	24.0 hour(s)	27.5 hour(s)	184.0 hour(s)
January 2023	42.5 hour(s)	17.0 hour(s)	88.0 hour(s)	12.5 hour(s)	8.5 hour(s)	9.5 hour(s)	178.0 hour(s)
February 2023	34.0 hour(s)	9.0 hour(s)	65.0 hour(s)	11.5 hour(s)	25.5 hour(s)	14.5 hour(s)	159.5 hour(s)
Total	34.0 hour(s)	9.0 hour(s)	65.0 hour(s)	11.5 hour(s)	25.5 hour(s)	14.5 hour(s)	738.5 hour(s)

	Hours Summary					
	Kenneth Fujita	Brendon Barnwell	Christopher Morris	Jonathan Rotbard	Erik Asplund	Total
	Vice President	Vice President	Associate	Analyst	Analyst	

By Month

November 2022	21.5 hour(s)	53.5 hour(s)	104.0 hour(s)	45.0 hour(s)	108.5 hour(s)	332.5 hour(s)
December 2022	18.5 hour(s)	34.0 hour(s)	73.5 hour(s)	31.5 hour(s)	138.5 hour(s)	296.0 hour(s)
January 2023	9.0 hour(s)	27.5 hour(s)	37.0 hour(s)	20.5 hour(s)	60.5 hour(s)	154.5 hour(s)
February 2023	13.0 hour(s)	22.5 hour(s)	33.0 hour(s)	17.0 hour(s)	66.0 hour(s)	151.5 hour(s)
Total	13.0 hour(s)	22.5 hour(s)	33.0 hour(s)	17.0 hour(s)	66.0 hour(s)	934.5 hour(s)

**SUMMARY OF EXPENSES DURING COMPENSATION PERIOD OF
NOVEMBER 1, 2022 THROUGH AND INCLUDING FEBRUARY 28, 2023**

Category	Amount
Travel	\$40.83
Overtime Meals	0.00
Phone Bills	0.00
Presentations	339.43
Legal Fees	22,925.00
Taxi	1,451.80
Auction-Related Expenses	368.66
Client Meals	277.37
Info Services	128.00
Total Expenses	\$25,531.09

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
VOYAGER DIGITAL HOLDINGS, INC., <i>et al.</i> , ¹)	Case No. 22-10943 (MEW)
Debtors.)	(Jointly Administered)

**SECOND INTERIM
APPLICATION OF MOELIS & COMPANY LLC FOR COMPENSATION FOR
PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL
AND NECESSARY EXPENSES AS INVESTMENT BANKER TO THE DEBTORS
FROM NOVEMBER 1, 2022 THROUGH AND INCLUDING FEBRUARY 28, 2023**

Pursuant to sections 328 and 330 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended (the “**Bankruptcy Code**”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “**Local Bankruptcy Rules**”), and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals and (II) Granting Related Relief* [D.I. 236] (the “**Interim Compensation Order**”), Moelis & Company LLC (“**Moelis**”), the retained investment banker to the above-captioned debtors and debtors-in-possession (the “**Debtors**”), hereby submits this second interim application (this “**Application**”) for the allowance of compensation for professional services performed by Moelis for the period from November 1, 2022 through and including February 28, 2023 (the “**Compensation Period**”), and reimbursement of its actual and necessary expenses incurred during the Compensation Period. By this

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital, Ltd. (7224); and Voyager Digital, LLC (8013). The location of the Debtors’ principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

Application, Moelis seeks (a) allowance for compensation for services rendered in the amount of \$800,000 for the Compensation Period, (b) allowance of reimbursement of actual and necessary expenses in the amount of \$25,531.09 incurred during the Compensation Period, and (c) payment in the amount of \$160,000 representing the 20% holdback of Moelis' November, December, January, and February monthly fees. In support of this Application, Moelis respectfully represents as follows:

Background

1. On July 5, 2022 (the “**Petition Date**”), the Debtors each commenced with this Court a voluntary case under chapter 11 of the Bankruptcy Code (collectively, the “**Chapter 11 Cases**”). The Chapter 11 Cases are being jointly administered for procedural purposes only pursuant to Bankruptcy Rule 1015(b). The Debtors continue to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 19, 2022, the Office of the United States Trustee for Region 2 (the “**U.S. Trustee**”) appointed the official committee of unsecured creditors (the “**Committee**”) pursuant to section 1102 of the Bankruptcy Code. [D.I. 102]. No trustee or examiner has been appointed in these Chapter 11 Cases.

2. Additional factual background and information regarding the Debtors, including their business operations, their corporate and capital structure, their restructuring activities, and the events leading to the commencement of these Chapter 11 Cases, is set forth in detail in the *Declaration of Stephen Ehrlich, Chief Executive Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions* [D.I. 15].

3. On August 16, 2022, the Court entered an order authorizing the Debtors to retain Moelis as their investment banker, effective as of the Petition Date [D.I. 299] (the “**Retention**

Order”) in accordance with the engagement letter attached thereto (the “**Engagement Letter**”), subject to the modifications stated in the Retention Order.

**COMPENSATION REQUESTED FOR
SERVICES RENDERED DURING THE COMPENSATION PERIOD**

4. Moelis’ requested compensation for the Compensation Period includes its Monthly Fee (as defined in the Engagement Letter) for November, December, January, and February. For the Compensation Period, the total Monthly Fees are \$800,000.

5. During the Compensation Period, Moelis’ investment banking professionals rendered approximately 1,673.0 hours of services to the Debtors, based on the time records those professionals maintained pursuant to the Retention Order. As stated in the Debtors’ application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a “project category” basis.

6. Moelis’ work on behalf of the Debtors during the Compensation Period involved tasks that are briefly summarized below. This summary is not intended to be a detailed description of the work Moelis has performed during the Compensation Period, but rather is a guideline offered to the Court and other interested parties with respect to the services performed by Moelis.

- (a) **Meetings and Calls with Management and Creditors.** During the Compensation Period, Moelis participated in calls and meetings with management, the Debtors’ other professionals, and creditors and the creditors’ advisors. These calls covered various topics, including but not limited to the chapter 11 process, liquidity, financial scenario analysis, crypto market impact on the Debtors’ capital structure, the state of business operations and transition strategy. Moelis prepared materials for management and creditors and provided strategic advice regarding these chapter 11 cases. Moelis participated in meetings with the Debtors’ management and board of directors and presented materials regarding the Debtors’ business plan, financials, the sale process and strategic matters. Moelis also provided updates to the Committee.
- (b) **Rebalancing Exercise Strategy and Execution.** Moelis built and routinely updated a financial model and coordinated with the Debtors and their professionals

to develop a strategy to rebalance the Debtor's cryptocurrency portfolio. Moelis scheduled and led calls with potential trading counterparties and negotiated proposals received from counterparties.

- (c) **Meetings and Calls with Potential Investors.** Moelis scheduled and led calls with potential investors to provide guidance on the sale process timeline, chapter 11 proceedings, Debtors' business operations, and potential transactions structures. Moelis coordinated presentations between potential investors, Debtors and their professionals. Moelis also coordinated responses to diligence questions between potential investors and the Debtors.
- (d) **Counterparty Due Diligence.** Moelis worked with the Debtors' and UCC's advisors to conduct significant due diligence into a potential counterparty. This analysis included both virtual and in-person discussions on historical trading activity, updates on regulatory discussions, financial due diligence, etc. with the potential counterparty.
- (e) **Meetings and Calls with State Regulators.** Moelis coordinated with the Debtors' counsel and state regulators to discuss the logistics and detailed mechanics of a proposed transaction structure. Moelis reviewed its financial analysis materials to address questions from various state regulators.
- (f) **Preparation/Review of Various Analyses and Documents.** Moelis reviewed various iterations of the Debtors' short- and medium-term business plan, operating plans, forecasted operating model, financial statements and financial projections prepared by the Debtors and their professionals. Moelis conducted substantial due diligence on the Debtors' business operations, financial condition and proposed financial projections and forecasted operating model and attended extensive due diligence meetings with the Debtors, the Debtors' advisors and various parties-in-interest. Moelis also assessed the Debtors' current capital structure, including the crypto market's impact on account holders and balance sheet cryptocurrency, as well as liquidity.
- (g) **Plan of Reorganization Process.** Moelis worked with the Debtors and their advisors to prepare, analyze, and negotiate FTX transaction alternatives and their corresponding impact on account holder recovery. Moelis facilitated diligence for and helped the Debtors prepare materials for various parties in interest in this process. Moelis helped management to diligence financial models upon which the Debtors could evaluate plan of reorganization alternatives. In support of these efforts, Moelis conducted numerous calls with Debtors' management and their other advisors to refine such analysis.
- (h) **Proposal Review.** Moelis reviewed multiple indications of interest pertaining to the Debtors. Moelis provided bid comparison materials to the Unsecured Creditors' Committee advisors and Debtors' other professionals.

- (i) **Hearings.** During the Compensation Period, Moelis attended the “Omnibus” Hearing on November 15, 2022, the “DS / APA” Hearing on January 10, 2023, the “Omnibus” Hearing on January 24, 2023, the “Interim Fee” Hearing on February 7, 2023, the “Omnibus” Hearing on February 22, 2023, and an additional hearing on February 24, 2023. Moelis also assisted the Debtors and the Debtors’ other advisors in preparing for these hearings and reviewing and revising various court filings.
- (j) **Administrative Matters.** Moelis conducted investment banking and capital market services, including, but not limited to, services related to these chapter 11 cases generally, retention matters, chapter 11 procedures, and communications, administrative functions, and other matters not falling into any of the service categories listed above.

7. Moelis’ time records for the Compensation Period, maintained in accordance with the Retention Order, are annexed hereto as **Exhibit A**. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules have been modified such that Moelis’ restructuring professionals are required only to keep reasonably detailed time records in half-hour increments; Moelis’ non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to maintain time records; Moelis’ restructuring professionals are not required to keep time records on a project category basis; and Moelis is not required to provide or conform to any schedules of hourly rates.

8. To the extent this Application does not comply in every respect with the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines and Local Rules (as modified by the Retention Order), Moelis respectfully requests a waiver for any such technical non-compliance.

**REQUEST FOR REIMBURSEMENT OF EXPENSES
INCURRED DURING THE COMPENSATION PERIOD**

9. Expenses incurred by Moelis for the Compensation Period total \$25,531.09. A detailed description of the expenses Moelis incurred during the Compensation Period is annexed

hereto as **Exhibit B**. The expenses incurred by Moelis during the Compensation Period include attorneys' fees and expenses of its outside legal counsel relating to retention issues and services performed by Moelis, invoices supporting which are included in **Exhibit B**.

10. Moelis has made every reasonable effort to minimize its disbursements in these chapter 11 cases. All of the fees and expenses for which allowance and payment is requested by Moelis in this Application are reasonable and necessary, and Moelis' work was performed for and on behalf of the Debtors during the Compensation Period. In seeking reimbursement of an expenditure, Moelis is requesting reimbursement "at cost" and does not make a profit on such expenditure.

WHEREFORE, pursuant to the Interim Compensation Order, Moelis respectfully requests that an allowance be made to Moelis for 100% of its fees of \$800,000 and 100% of its expenses of \$25,531.09 incurred during the Compensation Period. Moelis also respectfully requests payment by the Debtors of \$160,000 representing the 20% holdback of its fees during the Compensation Period.

Dated: April 21, 2023
New York, New York

MOELIS & COMPANY LLC

By: /s/ Jared Dermont
Name: Jared Dermont
Title: Managing Director
Moelis & Company LLC
*Investment Banker to the Debtors
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-10943 (MEW)
)
) (Jointly Administered)
)

**CERTIFICATION OF COMPLIANCE WITH GUIDELINES AND LOCAL RULES
FOR FEES AND DISBURSEMENTS FOR PROFESSIONALS
IN SOUTHERN DISTRICT OF NEW YORK BANKRUPTCY CASES**

I, Jared Dermont, certify that:

1. I am a Managing Director and head of the Financial Institutions Group (the “FIG Group”) at Moelis & Company LLC (“Moelis”), the investment banker to the Debtors in these chapter 11 cases. This certification is made pursuant to the *United States Trustee’s Guidelines for Reviewing applications for Compensation and Reimbursement of Expenses filed Under 11 U.S.C. § 330* (the “**Guidelines**”) in support of Moelis’ foregoing second interim fee application (the “**Application**”).² I am Moelis’ Certifying Professional as defined in the Guidelines.

2. I have read the Application and reviewed the requirements of the Local Rules. I certify that, to the best of my knowledge, information, and belief formed after reasonable inquiry, except as specifically indicated to the contrary herein or in the Application or to the extent compliance has been modified or waived by the Retention Order: (a) the Application complies with the Guidelines and the Local Rules; and (b) the fees and disbursements sought by Moelis fall

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² Capitalized terms used herein but not otherwise defined herein shall have the meanings ascribed to them in the Application.

within the Guidelines and are billed in accordance with practices customarily employed by Moelis and generally accepted by Moelis' clients (though Moelis normally does not bill its clients by the hour). In seeking reimbursement of an expense, Moelis does not make a profit on that reimbursement.

3. Pursuant to the Retention Order, the requirements of the Bankruptcy Code, the Bankruptcy Rules, the U.S. Trustee Guidelines, and Local Rules have been modified such that Moelis' investment banking professionals are required only to keep reasonably detailed time records in half-hour increments, Moelis' non-restructuring professionals and personnel in administrative departments (including internal legal) are not required to keep time records, Moelis' restructuring professionals are not required to keep time records on a project category basis, and Moelis is not required to provide or conform to any schedules of hourly rates. As stated in the Debtors' application to retain Moelis [D.I. 117], (a) it is not the general practice of investment banking firms such as Moelis to keep detailed time records similar to those customarily kept by attorneys; and (b) Moelis does not ordinarily keep time records on a "project category" basis.

Dated: April 21, 2023
New York, New York

/s/ Jared Dermont
Jared Dermont
Managing Director
Moelis & Company LLC

EXHIBIT A — SUMMARY TIME RECORDS FOR COMPENSATION PERIOD

Voyager Digital Advisors

Moelis & Company

Summary of Hours Worked Detail

November 01, 2022 - February 28, 2023

Hours Summary							
	Jared Dermont	Michael DiYanni	Brian Tichenor	Barak Klein	Michael Mestayer	Cullen Murphy	Total
	Managing Director	Managing Director	Managing Director	Managing Director	Executive Director	Executive Director	

By Month

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Hours Summary						
	Kenneth Fujita	Brendon Barnwell	Christopher Morris	Jonathan Rotbard	Erik Asplund	Total
	Vice President	Vice President	Associate	Analyst	Analyst	

By Month

November 2022	21.5 hour(s)	53.5 hour(s)	104.0 hour(s)	45.0 hour(s)	108.5 hour(s)	332.5 hour(s)
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January 2023	9.0 hour(s)	27.5 hour(s)	37.0 hour(s)	20.5 hour(s)	60.5 hour(s)	154.5 hour(s)
February 2023	13.0 hour(s)	22.5 hour(s)	33.0 hour(s)	17.0 hour(s)	66.0 hour(s)	151.5 hour(s)
Total	13.0 hour(s)	22.5 hour(s)	33.0 hour(s)	17.0 hour(s)	66.0 hour(s)	934.5 hour(s)

Professional	Date	Hours	Description	Person
Erik Asplund	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	EA
Erik Asplund	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	EA
Erik Asplund	11/1/2022	0.5 hour(s)	Moelis discussion to align on various workstreams	EA
Christopher Morris	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	CH
Christopher Morris	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	CH
Christopher Morris	11/1/2022	0.5 hour(s)	Moelis discussion to align on various workstreams	CH
Christopher Morris	11/1/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/1/2022	0.5 hour(s)	Internal Moelis call	MM
Jared Dermont	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	JD
Jared Dermont	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	JD
Cullen Murphy	11/1/2022	1.0 hour(s)	Financial analysis review	CM
Cullen Murphy	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	CM
Barak Klein	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	BK
Barak Klein	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	BK
Brendon Barnwell	11/1/2022	1.5 hour(s)	Analysis re transition plan; call with company and advisors re same	BB
Brendon Barnwell	11/1/2022	1.0 hour(s)	Analysis re excluded assets; communications re same	BB
Brendon Barnwell	11/1/2022	0.5 hour(s)	Communications with company advisors re financial analyses	BB
Kenneth Fujita	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	KF
Kenneth Fujita	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	KF
Kenneth Fujita	11/1/2022	0.5 hour(s)	Moelis discussion to align on various workstreams	KF
Jonathan Rotbard	11/1/2022	0.5 hour(s)	Internal discussion	JR
Jonathan Rotbard	11/1/2022	1.5 hour(s)	Discussions with Voyager team	JR
Michael DiYanni	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	MD
Michael DiYanni	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	MD
Brian Tichenor	11/1/2022	1.0 hour(s)	Discussion with Voyager and Moelis around transition planning	BT
Brian Tichenor	11/1/2022	0.5 hour(s)	Financial analysis discussion with Voyager and Moelis	BT
Erik Asplund	11/2/2022	2.0 hour(s)	Coordinated materials for potential bidders	EA
Erik Asplund	11/2/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	EA
Christopher Morris	11/2/2022	2.5 hour(s)	Coordinated materials for potential bidders	CH
Christopher Morris	11/2/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	CH
Michael Mestayer	11/2/2022	0.5 hour(s)	Weekly call with UCC advisors	MM
Michael Mestayer	11/2/2022	0.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	MM
Jared Dermont	11/2/2022	2.0 hour(s)	Reviewed materials for potential bidders	JD
Jared Dermont	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	JD
Cullen Murphy	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	CM
Barak Klein	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	BK
Brendon Barnwell	11/2/2022	0.5 hour(s)	Call with Company and UCC advisors	BB
Brendon Barnwell	11/2/2022	1.0 hour(s)	Analysis re cash flows; calls with Company advisors re same	BB
Kenneth Fujita	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	KF
Jonathan Rotbard	11/2/2022	0.5 hour(s)	Advisor discussion	JR
Michael DiYanni	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	MD
Brian Tichenor	11/2/2022	2.0 hour(s)	Reviewed materials for potential bidders	BT
Brian Tichenor	11/2/2022	0.5 hour(s)	Financial analysis discussion with BRG, Kirkland & Ellis, and Moelis	BT
Erik Asplund	11/3/2022	0.5 hour(s)	Meeting with the Jr. Moelis team to discuss a financial analysis	EA
			Meeting with Voyager, potential bidder, and Moelis to discuss account	
Erik Asplund	11/3/2022	1.0 hour(s)	transition logistics	EA
Christopher Morris	11/3/2022	0.5 hour(s)	Meeting with the Jr. Moelis team to discuss a financial analysis	CH
			Meeting with Voyager, potential bidder, and Moelis to discuss account transition	
Christopher Morris	11/3/2022	1.0 hour(s)	logistics	CH
			Meeting with Voyager, potential bidder, and Moelis to discuss account	
Jared Dermont	11/3/2022	1.0 hour(s)	transition logistics	JD
Brendon Barnwell	11/3/2022	1.0 hour(s)	Preparation of fee application; communications re same	BB
Jonathan Rotbard	11/3/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/3/2022	0.5 hour(s)	Internal discussion	JR
			Meeting with Voyager, potential bidder, and Moelis to discuss account transition	
Michael DiYanni	11/3/2022	1.0 hour(s)	logistics	MD
			Meeting with Voyager, potential bidder, and Moelis to discuss account transition	
Brian Tichenor	11/3/2022	1.0 hour(s)	logistics	BT
Erik Asplund	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	EA
Christopher Morris	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	CH
Michael Mestayer	11/4/2022	0.5 hour(s)	Process letter discussion	MM
Michael Mestayer	11/4/2022	1.0 hour(s)	UCC call	MM
Jared Dermont	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	JD
Cullen Murphy	11/4/2022	0.5 hour(s)	Calls with advisors and potential investors	CM
Barak Klein	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	BK
Brendon Barnwell	11/4/2022	1.0 hour(s)	Calls with potential investors re follow-on process	BB
Brendon Barnwell	11/4/2022	1.0 hour(s)	UCC town hall	BB
Brendon Barnwell	11/4/2022	0.5 hour(s)	Preparation of fee application; communications re same	BB
Jonathan Rotbard	11/4/2022	1.0 hour(s)	Discussion with potential buyer	JR
Michael DiYanni	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	MD
Brian Tichenor	11/4/2022	1.0 hour(s)	Calls with advisors and potential investors	BT
Erik Asplund	11/5/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/5/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	11/6/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	11/7/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	11/7/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/7/2022	1.0 hour(s)	Calls with potential investors	CH
Michael Mestayer	11/7/2022	1.0 hour(s)	Calls with potential investors	MM
Jared Dermont	11/7/2022	1.0 hour(s)	Calls with potential investors	JD

Cullen Murphy	11/7/2022	1.0 hour(s)	Reviewing materials	CM
Barak Klein	11/7/2022	1.0 hour(s)	Calls with potential investors	BK
Brendon Barnwell	11/7/2022	1.0 hour(s)	Calls with potential investors re follow-on process	BB
Brendon Barnwell	11/7/2022	1.0 hour(s)	Call re account transition	BB
Jonathan Rotbard	11/7/2022	1.0 hour(s)	Discussion with potential buyer	JR
Michael DiYanni	11/7/2022	1.0 hour(s)	Calls with potential investors	MD
Brian Tichenor	11/7/2022	1.0 hour(s)	Calls with potential investors	BT
Erik Asplund	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	11/8/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	11/8/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	11/8/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	11/8/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/8/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Michael Mestayer	11/8/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/8/2022	0.5 hour(s)	Call with potential investor	MM
Michael Mestayer	11/8/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/8/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/8/2022	0.5 hour(s)	Internal call	MM
Jared Dermont	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	JD
Jared Dermont	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	JD
Jared Dermont	11/8/2022	1.0 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	11/8/2022	0.5 hour(s)	Analysis preparation	CM
Barak Klein	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	BK
Barak Klein	11/8/2022	1.0 hour(s)	Calls with potential investors	BK
Brendon Barnwell	11/8/2022	2.5 hour(s)	Internal financial analyses; calls with Company advisors re same	BB
Brendon Barnwell	11/8/2022	1.0 hour(s)	Calls with potential investors re follow-on process	BB
Kenneth Fujita	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	KF
Kenneth Fujita	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	KF
Jonathan Rotbard	11/8/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/8/2022	1.5 hour(s)	Advisor discussions	JR
Michael DiYanni	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	11/8/2022	1.0 hour(s)	Calls with potential investors	MD
Brian Tichenor	11/8/2022	0.5 hour(s)	Legal discussion with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	11/8/2022	1.0 hour(s)	Process discussions with BRG, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	11/8/2022	1.0 hour(s)	Calls with potential investors	BT
Erik Asplund	11/9/2022	1.5 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	EA
Christopher Morris	11/9/2022	1.5 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/9/2022	1.5 hour(s)	Prep for internal meeting on next steps	CH
Christopher Morris	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	CH
Michael Mestayer	11/9/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	11/9/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/9/2022	0.5 hour(s)	Weekly call with UCC advisors	MM
Jared Dermont	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	JD
Cullen Murphy	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	CM
Barak Klein	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	BK
Brendon Barnwell	11/9/2022	0.5 hour(s)	Internal discussion re process	BB
Kenneth Fujita	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	KF
Jonathan Rotbard	11/9/2022	0.5 hour(s)	Internal discussion	JR
Michael DiYanni	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	MD
Brian Tichenor	11/9/2022	1.5 hour(s)	Reviewed presentation materials for future meeting	BT
Brian Tichenor	11/9/2022	0.5 hour(s)	Internal Moelis discussion on next steps in process	BT
Erik Asplund	11/10/2022	2.5 hour(s)	Developed presentation materials for future meeting	EA
Christopher Morris	11/10/2022	1.5 hour(s)	Developed presentation materials for future meeting	CH
Michael Mestayer	11/10/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/10/2022	0.5 hour(s)	Internal call	MM
Jared Dermont	11/10/2022	2.5 hour(s)	Reviewed presentation materials for future meeting	JD
Kenneth Fujita	11/10/2022	2.5 hour(s)	Developed presentation materials for future meeting	KF
Brian Tichenor	11/10/2022	2.5 hour(s)	Reviewed presentation materials for future meeting	BT
Erik Asplund	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	11/11/2022	0.5 hour(s)	Internal Moelis discussion on legal filings	EA
Christopher Morris	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Michael Mestayer	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	11/11/2022	0.5 hour(s)	Call with K&E and Moelis	MM
Jared Dermont	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Cullen Murphy	11/11/2022	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Barak Klein	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Brendon Barnwell	11/11/2022	1.5 hour(s)	Internal financial analyses; communications re same	BB
Kenneth Fujita	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	KF
Kenneth Fujita	11/11/2022	0.5 hour(s)	Internal Moelis discussion on legal filings	KF
Jonathan Rotbard	11/11/2022	0.5 hour(s)	Internal discussion	JR

Jonathan Rotbard	11/11/2022	1.0 hour(s)	Advisor discussion	JR
Michael DiYanni	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Brian Tichenor	11/11/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Erik Asplund	11/12/2022	0.5 hour(s)	Calls with potential investors	EA
Christopher Morris	11/12/2022	0.5 hour(s)	Calls with potential investors	CH
Michael Mestayer	11/12/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/12/2022	0.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/12/2022	0.5 hour(s)	Calls with potential investors	CM
Barak Klein	11/12/2022	0.5 hour(s)	Calls with potential investors	BK
Jonathan Rotbard	11/12/2022	0.5 hour(s)	Discussion with potential buyer	JR
Michael DiYanni	11/12/2022	0.5 hour(s)	Calls with potential investors	MD
Brian Tichenor	11/12/2022	0.5 hour(s)	Calls with potential investors	BT
Erik Asplund	11/13/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/13/2022	1.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/13/2022	0.5 hour(s)	Calls with potential investors	MM
Erik Asplund	11/14/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Christopher Morris	11/14/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Michael Mestayer	11/14/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/14/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/14/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael Mestayer	11/14/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/14/2022	0.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/14/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Barak Klein	11/14/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Brendon Barnwell	11/14/2022	0.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/14/2022	1.0 hour(s)	Internal financial analyses; calls with Company advisors re same	BB
Kenneth Fujita	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	11/14/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/14/2022	0.5 hour(s)	Discussion with BRG	JR
Michael DiYanni	11/14/2022	0.5 hour(s)	Calls with potential investors	MD
Brian Tichenor	11/14/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/14/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Erik Asplund	11/15/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	EA
Erik Asplund	11/15/2022	2.0 hour(s)	Responded to diligence requests	EA
Erik Asplund	11/15/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/15/2022	1.0 hour(s)	Calls with potential investors	CH
Christopher Morris	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	CH
Christopher Morris	11/15/2022	3.0 hour(s)	Responded to diligence requests	CH
Christopher Morris	11/15/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/15/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/15/2022	1.0 hour(s)	Omnibus hearing	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Distributions discussion with BRG and Moelis	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/15/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/15/2022	1.0 hour(s)	Calls with potential investors	JD
Jared Dermont	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	JD
Cullen Murphy	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	CM
Barak Klein	11/15/2022	1.0 hour(s)	Calls with potential investors	BK
Barak Klein	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	BK
Brendon Barnwell	11/15/2022	1.0 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/15/2022	1.5 hour(s)	Review documents re process; calls with company advisors re same	BB
Kenneth Fujita	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	KF
Jonathan Rotbard	11/15/2022	0.5 hour(s)	Advisor discussion	JR
Jonathan Rotbard	11/15/2022	1.0 hour(s)	Discussion with potential buyer	JR
Michael DiYanni	11/15/2022	1.0 hour(s)	Calls with potential investors	MD
Michael DiYanni	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	MD
Brian Tichenor	11/15/2022	1.0 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/15/2022	0.5 hour(s)	Process discussion with BRG, Kirkland & Ellis, and Moelis	BT
Erik Asplund	11/16/2022	1.0 hour(s)	Compiled data for legal filing	EA
Erik Asplund	11/16/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	11/16/2022	0.5 hour(s)	Call with UCC advisors	MM
Michael Mestayer	11/16/2022	0.5 hour(s)	Calls with potential investors	MM
Brendon Barnwell	11/16/2022	1.0 hour(s)	Reviewed documents and data for legal filing	BB
Erik Asplund	11/17/2022	1.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	11/17/2022	0.5 hour(s)	Calls with potential investors	EA
Christopher Morris	11/17/2022	1.0 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	11/17/2022	0.5 hour(s)	Calls with potential investors	CH
Michael Mestayer	11/17/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/17/2022	0.5 hour(s)	Distributions discussion with BRG and Moelis	MM

Jared Dermont	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	JD
Jared Dermont	11/17/2022	0.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	11/17/2022	0.5 hour(s)	Calls with potential investors	CM
Barak Klein	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	11/17/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/17/2022	1.0 hour(s)	In-person meeting with a potential investor	BK
Brendon Barnwell	11/17/2022	0.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/17/2022	1.0 hour(s)	Internal financial analyses; calls with Company advisors re same	BB
Brendon Barnwell	11/17/2022	1.0 hour(s)	Communications with Moelis external counsel; review and analysis re same	BB
Kenneth Fujita	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	KF
Jonathan Rotbard	11/17/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/17/2022	0.5 hour(s)	Advisor discussion	JR
Brian Tichenor	11/17/2022	0.5 hour(s)	Financial analysis discussion with Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	11/17/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/17/2022	1.0 hour(s)	In-person meeting with a potential investor	BT
Erik Asplund	11/18/2022	1.5 hour(s)	Calls with potential investors	EA
Erik Asplund	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	EA
Erik Asplund	11/18/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/18/2022	1.5 hour(s)	Calls with potential investors	CH
Christopher Morris	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	CH
Christopher Morris	11/18/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/18/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/18/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/18/2022	1.0 hour(s)	Business model call	MM
Michael Mestayer	11/18/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/18/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/18/2022	1.0 hour(s)	Internal call	MM
Jared Dermont	11/18/2022	1.5 hour(s)	Calls with potential investors	JD
Cullen Murphy	11/18/2022	0.5 hour(s)	Calls with potential investors	CM
Barak Klein	11/18/2022	1.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	BK
Brendon Barnwell	11/18/2022	1.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/18/2022	2.0 hour(s)	Internal financial analyses; calls with Company advisors re same	BB
Kenneth Fujita	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	KF
Jonathan Rotbard	11/18/2022	1.0 hour(s)	Discussion with UCC	JR
Jonathan Rotbard	11/18/2022	1.5 hour(s)	Discussion with potential buyer	JR
Brian Tichenor	11/18/2022	1.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/18/2022	1.0 hour(s)	Financial analysis discussion with a potential investor, BRG, Moelis, and FTI	BT
Erik Asplund	11/19/2022	4.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	EA
Erik Asplund	11/19/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/19/2022	3.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Christopher Morris	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	CH
Christopher Morris	11/19/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/19/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	JD
Barak Klein	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	BK
Brendon Barnwell	11/19/2022	2.5 hour(s)	Internal analysis re potential investor; communications re same	BB
Kenneth Fujita	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	KF
Jonathan Rotbard	11/19/2022	0.5 hour(s)	Internal discussion	JR
Michael DiYanni	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	MD
Brian Tichenor	11/19/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Brian Tichenor	11/19/2022	0.5 hour(s)	Call with Moelis team to discuss financial analysis materials	BT
Erik Asplund	11/20/2022	6.0 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/20/2022	1.0 hour(s)	Meeting with internal Moelis team to discuss presentation materials	EA
Christopher Morris	11/20/2022	6.0 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/20/2022	1.0 hour(s)	Meeting with internal Moelis team to discuss presentation materials	CH
Barak Klein	11/20/2022	3.0 hour(s)	Reviewed presentation materials for future meeting	BK
Kenneth Fujita	11/20/2022	1.0 hour(s)	Meeting with internal Moelis team to discuss presentation materials	KF
Jonathan Rotbard	11/20/2022	1.0 hour(s)	Internal discussion	JR
Brian Tichenor	11/20/2022	3.0 hour(s)	Reviewed presentation materials for future meeting	BT
Brian Tichenor	11/20/2022	1.0 hour(s)	Meeting with internal Moelis team to discuss presentation materials	BT
Erik Asplund	11/21/2022	1.0 hour(s)	Calls with potential investors	EA
Erik Asplund	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	EA
Erik Asplund	11/21/2022	5.0 hour(s)	Developed presentation materials for future meeting	EA
Christopher Morris	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	CH
Christopher Morris	11/21/2022	5.0 hour(s)	Developed presentation materials for future meeting	CH
Michael Mestayer	11/21/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/21/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/21/2022	0.5 hour(s)	Call with K&E	MM
Michael Mestayer	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Jared Dermont	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	JD
Jared Dermont	11/21/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	JD
Barak Klein	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	BK
Brendon Barnwell	11/21/2022	1.0 hour(s)	Calls with potential investors	BB

Brendon Barnwell	11/21/2022	2.5 hour(s)	Reviewed and analyses re financials, process; calls with company advisors re same	BB
Kenneth Fujita	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Kenneth Fujita	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	KF
Jonathan Rotbard	11/21/2022	0.5 hour(s)	Discussion with K&E	JR
Jonathan Rotbard	11/21/2022	1.0 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/21/2022	0.5 hour(s)	Discussion with BRG	JR
Michael DiYanni	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	MD
Brian Tichenor	11/21/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/21/2022	0.5 hour(s)	Process discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	11/21/2022	3.0 hour(s)	Reviewed and developed presentation materials for future meeting	BT
Brian Tichenor	11/21/2022	4.0 hour(s)	Developed presentation materials for future meeting	BT
Erik Asplund	11/22/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/22/2022	4.0 hour(s)	Developed presentation materials for future meeting	EA
Christopher Morris	11/22/2022	1.0 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/22/2022	4.0 hour(s)	Developed presentation materials for future meeting	CH
Michael Mestayer	11/22/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/22/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/22/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	JD
Barak Klein	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Brendon Barnwell	11/22/2022	2.5 hour(s)	Financial analysis; calls with company advisors re same	BB
Kenneth Fujita	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	11/22/2022	1.5 hour(s)	Discussion with BRG	JR
Michael DiYanni	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Brian Tichenor	11/22/2022	1.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/22/2022	4.0 hour(s)	Developed presentation materials for future meeting	BT
Erik Asplund	11/23/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	EA
Erik Asplund	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	EA
Christopher Morris	11/23/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	CH
Christopher Morris	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	CH
Michael Mestayer	11/23/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/23/2022	1.0 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/23/2022	0.5 hour(s)	Call with UCC advisors	MM
Michael Mestayer	11/23/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/23/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/23/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	JD
Jared Dermont	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	JD
Cullen Murphy	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	CM
Cullen Murphy	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	CM
Barak Klein	11/23/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Barak Klein	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	BK
Barak Klein	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	BK
Brendon Barnwell	11/23/2022	0.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/23/2022	0.5 hour(s)	Call with Company and UCC advisors	BB
Kenneth Fujita	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Kenneth Fujita	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	KF
Jonathan Rotbard	11/23/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/23/2022	1.0 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	11/23/2022	0.5 hour(s)	Internal discussion	JR
Jonathan Rotbard	11/23/2022	0.5 hour(s)	Advisor discussion with UCC	JR
Michael DiYanni	11/23/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	MD
Brian Tichenor	11/23/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/23/2022	1.0 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/23/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	BT
Brian Tichenor	11/23/2022	0.5 hour(s)	Discussed presentation materials for future meeting	BT
Erik Asplund	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/24/2022	4.0 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/24/2022	2.0 hour(s)	Responded to diligence requests	EA
Christopher Morris	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/24/2022	4.0 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/24/2022	3.0 hour(s)	Responded to diligence requests	CH
Michael Mestayer	11/24/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/24/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	JD
Cullen Murphy	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Barak Klein	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Kenneth Fujita	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	11/24/2022	0.5 hour(s)	Discussion with BRG	JR

Jonathan Rotbard	11/24/2022	6.0 hour(s)	Work on discussion materials	JR
Michael DiYanni	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Brian Tichenor	11/24/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/24/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	BT
Erik Asplund	11/25/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	EA
Erik Asplund	11/25/2022	2.0 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/25/2022	3.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Christopher Morris	11/25/2022	0.5 hour(s)	Calls with potential investors	CH
Christopher Morris	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CH
Christopher Morris	11/25/2022	2.0 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/25/2022	3.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Michael Mestayer	11/25/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/25/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	11/25/2022	0.5 hour(s)	Call with K&E	MM
Jared Dermont	11/25/2022	0.5 hour(s)	Calls with potential investors	JD
Jared Dermont	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	JD
Jared Dermont	11/25/2022	0.5 hour(s)	Reviewed presentation materials for future meeting	JD
Jared Dermont	11/25/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	JD
Cullen Murphy	11/25/2022	0.5 hour(s)	Calls with potential investors	CM
Cullen Murphy	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	CM
Barak Klein	11/25/2022	0.5 hour(s)	Calls with potential investors	BK
Barak Klein	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BK
Brendon Barnwell	11/25/2022	0.5 hour(s)	Calls with potential investors	BB
Brendon Barnwell	11/25/2022	0.5 hour(s)	Financial analysis; calls with company advisors re same	BB
Brendon Barnwell	11/25/2022	1.5 hour(s)	Analysis on potential investor; communications re same	BB
Kenneth Fujita	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	KF
Jonathan Rotbard	11/25/2022	0.5 hour(s)	Discussion with potential buyer	JR
Jonathan Rotbard	11/25/2022	0.5 hour(s)	Discussion with BRG	JR
Michael DiYanni	11/25/2022	0.5 hour(s)	Calls with potential investors	MD
Michael DiYanni	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MD
Michael DiYanni	11/25/2022	0.5 hour(s)	Reviewed presentation materials for future meeting	MD
Michael DiYanni	11/25/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	MD
Brian Tichenor	11/25/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	11/25/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	BT
Brian Tichenor	11/25/2022	0.5 hour(s)	Reviewed presentation materials for future meeting	BT
Brian Tichenor	11/25/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	EA
Erik Asplund	11/26/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Christopher Morris	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	CH
Christopher Morris	11/26/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Michael Mestayer	11/26/2022	0.5 hour(s)	Call with K&E	MM
Michael Mestayer	11/26/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	JD
Cullen Murphy	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	CM
Barak Klein	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	BK
Brendon Barnwell	11/26/2022	1.0 hour(s)	Financial analysis; calls with company advisors re same	BB
Brendon Barnwell	11/26/2022	1.5 hour(s)	Analysis on potential investor; communications re same	BB
Kenneth Fujita	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	KF
Jonathan Rotbard	11/26/2022	0.5 hour(s)	Discussion with Voyager team	JR
Brian Tichenor	11/26/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	BT
Erik Asplund	11/27/2022	3.5 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	11/27/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/27/2022	3.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Christopher Morris	11/27/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/27/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/27/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/27/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	JD
Cullen Murphy	11/27/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	CM
Barak Klein	11/27/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	BK
Brendon Barnwell	11/27/2022	2.0 hour(s)	Analysis on potential investor; communications re same	BB
Brian Tichenor	11/27/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	EA
Erik Asplund	11/28/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Christopher Morris	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	CH
Christopher Morris	11/28/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Michael Mestayer	11/28/2022	1.0 hour(s)	Expenses walkthrough discussion	MM
Michael Mestayer	11/28/2022	0.5 hour(s)	Internal call	MM
Jared Dermont	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	JD
Brendon Barnwell	11/28/2022	2.0 hour(s)	Financial analysis; calls with company advisors re same	BB
Brendon Barnwell	11/28/2022	1.0 hour(s)	Analysis on potential investor; communications re same	BB
Jonathan Rotbard	11/28/2022	2.0 hour(s)	Discussion with Voyager team	JR
Michael DiYanni	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	MD
Brian Tichenor	11/28/2022	2.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	BT
Brian Tichenor	11/28/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	EA
Erik Asplund	11/29/2022	1.5 hour(s)	Responded to diligence requests	EA
Erik Asplund	11/29/2022	6.0 hour(s)	Developed presentation materials for future meeting	EA
Christopher Morris	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	CH

Christopher Morris	11/29/2022	1.5 hour(s)	Responded to diligence requests	CH
Christopher Morris	11/29/2022	8.0 hour(s)	Developed presentation materials for future meeting	CH
Michael Mestayer	11/29/2022	1.0 hour(s)	Bid comparison discussion with BRG and Moelis	MM
Michael Mestayer	11/29/2022	0.5 hour(s)	Calls with potential investors	MM
Jared Dermont	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	JD
Jared Dermont	11/29/2022	2.0 hour(s)	Reviewed presentation materials for future meeting	JD
Cullen Murphy	11/29/2022	0.5 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	CM
Barak Klein	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	BK
Brendon Barnwell	11/29/2022	2.0 hour(s)	Financial analysis; calls with company advisors re same	BB
Kenneth Fujita	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	KF
Jonathan Rotbard	11/29/2022	1.0 hour(s)	Discussion with Voyager team	JR
Brian Tichenor	11/29/2022	1.0 hour(s)	Financial analysis discussion with BRG, Moelis and Voyager	BT
Brian Tichenor	11/29/2022	2.0 hour(s)	Developed and reviewed presentation materials for future meeting	BT
Erik Asplund	11/30/2022	11.0 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	EA
Erik Asplund	11/30/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	11/30/2022	7.0 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	CH
Christopher Morris	11/30/2022	0.5 hour(s)	General administrative / scheduling functions	CH
Michael Mestayer	11/30/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/30/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Calls with potential investors	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Call with UCC advisors	MM
Michael Mestayer	11/30/2022	0.5 hour(s)	Financial analysis discussion with BRG and Moelis	MM
Jared Dermont	11/30/2022	5.0 hour(s)	Reviewed presentation materials for future meeting	JD
Jared Dermont	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	JD
Cullen Murphy	11/30/2022	0.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	CM
Barak Klein	11/30/2022	1.0 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	BK
Brendon Barnwell	11/30/2022	2.5 hour(s)	Review presentation materials	BB
Brendon Barnwell	11/30/2022	3.0 hour(s)	Financial analysis; calls with company advisors re same	BB
Kenneth Fujita	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	KF
Jonathan Rotbard	11/30/2022	2.5 hour(s)	Discussion with Voyager team	JR
Jonathan Rotbard	11/30/2022	7.0 hour(s)	Work on discussion materials	JR
Brian Tichenor	11/30/2022	6.0 hour(s)	Developed and reviewed presentation materials for future meeting	BT
Brian Tichenor	11/30/2022	2.5 hour(s)	Financial analysis discussions with BRG, Moelis and Voyager	BT

Professional	Date	Hours	Description	Person
Erik Asplund	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Erik Asplund	12/1/2022	2.0 hour(s)	Developed materials for future filing	EA
Erik Asplund	12/1/2022	1.0 hour(s)	Responded to diligence requests	EA
Erik Asplund	12/1/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Jared Dermont	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Michael DiYanni	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Barak Klein	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	12/1/2022	2.0 hour(s)	Calls and communications re: bid and plan	BK
Kenneth Fujita	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	KF
Cullen Murphy	12/1/2022	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	12/1/2022	1.0 hour(s)	Calls and communications re: bid and plan	CM
Cullen Murphy	12/1/2022	1.0 hour(s)	Discuss and review analysis re: plan	CM
Christopher Morris	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Christopher Morris	12/1/2022	1.0 hour(s)	Developed materials for future filing	CH
Christopher Morris	12/1/2022	1.5 hour(s)	Responded to diligence requests	CH
Jonathan Rotbard	12/1/2022	1.0 hour(s)	Work on discussion materials	JR
Jonathan Rotbard	12/1/2022	1.0 hour(s)	Discussion with Voyager team	JR
Brendon Barnwell	12/1/2022	1.0 hour(s)	Call with company and company advisors	BB
Brendon Barnwell	12/1/2022	2.5 hour(s)	Reviewed materials re potential bidder, plan; communications and discussions re same	BB
Brian Tichenor	12/1/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Erik Asplund	12/2/2022	2.0 hour(s)	Worked on a legal filing	EA
Erik Asplund	12/2/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/2/2022	0.5 hour(s)	Calls with potential investors	MM
Barak Klein	12/2/2022	2.0 hour(s)	Review plan analysis	BK
Kenneth Fujita	12/2/2022	2.0 hour(s)	Worked on a legal filing	KF
Kenneth Fujita	12/2/2022	1.0 hour(s)	Reviewed financial analysis materials	KF
Christopher Morris	12/2/2022	0.5 hour(s)	Worked on a legal filing	CH
Christopher Morris	12/2/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Jonathan Rotbard	12/2/2022	4.0 hour(s)	Work on discussion materials	JR
Brendon Barnwell	12/2/2022	1.0 hour(s)	Reviewed materials re potential bidder	BB
Brian Tichenor	12/2/2022	1.0 hour(s)	Reviewed materials on a legal filing	BT
Brian Tichenor	12/2/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	12/3/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	12/3/2022	1.0 hour(s)	Responded to diligence requests	EA
Michael Mestayer	12/3/2022	0.5 hour(s)	Calls with potential investors	MM
Christopher Morris	12/3/2022	1.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Christopher Morris	12/3/2022	0.5 hour(s)	Responded to diligence requests	CH
Brendon Barnwell	12/3/2022	2.0 hour(s)	Reviewed materials re potential bidder	BB
Brian Tichenor	12/3/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	12/4/2022	3.0 hour(s)	Developed materials for future filing	EA
Christopher Morris	12/4/2022	1.5 hour(s)	Developed materials for future filing	CH
Brian Tichenor	12/4/2022	1.5 hour(s)	Reviewed materials on a legal filing	BT
Erik Asplund	12/5/2022	1.0 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	EA
Erik Asplund	12/5/2022	2.0 hour(s)	Responded to diligence requests	EA
Erik Asplund	12/5/2022	1.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/5/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	MM
Michael Mestayer	12/5/2022	1.5 hour(s)	Calls with potential investors	MM
Jared Dermont	12/5/2022	1.0 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	JD
Michael DiYanni	12/5/2022	1.0 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	MD
Barak Klein	12/5/2022	1.0 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	BK
Barak Klein	12/5/2022	2.0 hour(s)	Calls and communications re: bid and plan	BK
Kenneth Fujita	12/5/2022	1.0 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	KF
Cullen Murphy	12/5/2022	1.0 hour(s)	Calls and communications re: bid and plan	CM
Christopher Morris	12/5/2022	1.0 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	CH
Christopher Morris	12/5/2022	0.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Jonathan Rotbard	12/5/2022	1.0 hour(s)	Discussion with the UCC	JR
Brendon Barnwell	12/5/2022	1.0 hour(s)	Call with company advisors and UCC advisors	BB
Brendon Barnwell	12/5/2022	1.5 hour(s)	Reviewed financial analysis re potential bidder, plan; internal communications re same	BB
Brian Tichenor	12/5/2022	1.0 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	BT
Brian Tichenor	12/5/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	12/6/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	EA
Erik Asplund	12/6/2022	1.0 hour(s)	Financial analysis discussions with BRG and Moelis	EA
Erik Asplund	12/6/2022	4.5 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/6/2022	1.0 hour(s)	Financial analysis discussions with BRG and Moelis	MM
Michael Mestayer	12/6/2022	1.0 hour(s)	Internal calls with the Moelis team	MM
Jared Dermont	12/6/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	JD
Jared Dermont	12/6/2022	1.0 hour(s)	Financial analysis discussions with BRG and Moelis	JD
Michael DiYanni	12/6/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MD
Barak Klein	12/6/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BK
Barak Klein	12/6/2022	1.5 hour(s)	Review analysis re: plan	BK
Kenneth Fujita	12/6/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	KF
Kenneth Fujita	12/6/2022	1.0 hour(s)	Financial analysis discussions with BRG and Moelis	KF
Cullen Murphy	12/6/2022	0.5 hour(s)	Prep for legal discussion with Kirkland & Ellis and Moelis	CM
Cullen Murphy	12/6/2022	1.0 hour(s)	Review analysis re: plan	CM
Christopher Morris	12/6/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	CH

Christopher Morris	12/6/2022	1.0 hour(s)	Financial analysis discussions with BRG and Moelis	CH
Christopher Morris	12/6/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Jonathan Rotbard	12/6/2022	1.0 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	12/6/2022	0.5 hour(s)	Discussion with K&E	JR
Brendon Barnwell	12/6/2022	1.5 hour(s)	Financial modeling and analysis re plan; calls with company advisors re same	BB
Brian Tichenor	12/6/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	12/6/2022	1.0 hour(s)	Financial analysis discussions with BRG and Moelis	BT
Brian Tichenor	12/6/2022	1.5 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Brian Tichenor	12/6/2022	1.5 hour(s)	Internal strategy discussion	BT
Jared Dermont	12/6/2022	1.5 hour(s)	Internal strategy discussion	JD
Erik Asplund	12/7/2022	5.0 hour(s)	Developed presentation materials for future meeting	EA
Michael Mestayer	12/7/2022	0.5 hour(s)	Call with advisors	MM
Michael Mestayer	12/7/2022	0.5 hour(s)	Call with UCC advisors	MM
Michael Mestayer	12/7/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Barak Klein	12/7/2022	1.0 hour(s)	Review emails and communications re: plan	BK
Cullen Murphy	12/7/2022	1.0 hour(s)	Review emails and communications re: plan	CM
Christopher Morris	12/7/2022	3.0 hour(s)	Developed presentation materials for future meeting	CH
Brendon Barnwell	12/7/2022	1.5 hour(s)	Review documents and communications re plan; calls with company advisors re same	BB
Brian Tichenor	12/7/2022	1.0 hour(s)	Reviewed presentation materials	BT
Erik Asplund	12/8/2022	4.0 hour(s)	Developed presentation materials for future meeting	EA
Erik Asplund	12/8/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	EA
Erik Asplund	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	EA
Michael Mestayer	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MM
Jared Dermont	12/8/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	JD
Jared Dermont	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	JD
Michael DiYanni	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	MD
Barak Klein	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BK
Barak Klein	12/8/2022	1.5 hour(s)	Review analysis re: recovery and plan	BK
Kenneth Fujita	12/8/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	KF
Kenneth Fujita	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	KF
Cullen Murphy	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CM
Cullen Murphy	12/8/2022	1.5 hour(s)	Review analysis re: recovery and plan	CM
Christopher Morris	12/8/2022	1.5 hour(s)	Developed presentation materials for future meeting	CH
Christopher Morris	12/8/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	CH
Christopher Morris	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	CH
Jonathan Rotbard	12/8/2022	0.5 hour(s)	Discussion with BRG	JR
Jonathan Rotbard	12/8/2022	1.0 hour(s)	Discussion with Voyager team	JR
Jonathan Rotbard	12/8/2022	3.0 hour(s)	Work on discussion materials	JR
Brendon Barnwell	12/8/2022	1.0 hour(s)	Call with company and company advisors	BB
Brendon Barnwell	12/8/2022	2.0 hour(s)	Analyze and review documents and draft filings re plan	BB
Brian Tichenor	12/8/2022	1.0 hour(s)	Reviewed presentation materials	BT
Brian Tichenor	12/8/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	BT
Brian Tichenor	12/8/2022	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis	BT
Brian Tichenor	12/8/2022	2.0 hour(s)	Internal strategy discussion	BT
Jared Dermont	12/8/2022	2.0 hour(s)	Internal strategy discussion	JD
Erik Asplund	12/9/2022	0.5 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	EA
Michael Mestayer	12/9/2022	0.5 hour(s)	Internal call	MM
Michael Mestayer	12/9/2022	2.0 hour(s)	Internal calls with the Moelis team	MM
Jared Dermont	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	JD
Michael DiYanni	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	MD
Barak Klein	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	BK
Barak Klein	12/9/2022	3.0 hour(s)	Review analysis re: recovery and plan	BK
Kenneth Fujita	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	KF
Cullen Murphy	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	CM
Cullen Murphy	12/9/2022	1.0 hour(s)	Review analysis re: recovery and plan	CM
Christopher Morris	12/9/2022	1.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Christopher Morris	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	CH
Jonathan Rotbard	12/9/2022	1.5 hour(s)	Discussion with UCC	JR
Brendon Barnwell	12/9/2022	1.5 hour(s)	Call with company advisors and UCC advisors re plan, potential bidders	BB
Brian Tichenor	12/9/2022	1.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis to discuss potential bidders	BT
Erik Asplund	12/10/2022	1.0 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	EA
Michael Mestayer	12/10/2022	1.0 hour(s)	Calls with potential investors	MM
Jared Dermont	12/10/2022	1.0 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	JD
Michael DiYanni	12/10/2022	1.0 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	MD
Barak Klein	12/10/2022	1.0 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	BK
Barak Klein	12/10/2022	1.0 hour(s)	Call w stakeholder re: plan	BK
Cullen Murphy	12/10/2022	1.0 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	CM
Christopher Morris	12/10/2022	1.0 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	CH
Jonathan Rotbard	12/10/2022	1.0 hour(s)	Discussion with buyer	JR
Brendon Barnwell	12/10/2022	1.0 hour(s)	Call with company advisors, potential bidder, and advisors	BB
Brian Tichenor	12/10/2022	1.0 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	BT
Erik Asplund	12/11/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Christopher Morris	12/11/2022	0.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Brian Tichenor	12/11/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	12/12/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	EA
Erik Asplund	12/12/2022	2.0 hour(s)	Legal discussion with Voyager, potential bidder, counsel, Kirkland & Ellis, and Moelis	EA
Erik Asplund	12/12/2022	0.5 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	EA

Erik Asplund	12/12/2022	3.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	12/12/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	12/12/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Michael Mestayer	12/12/2022	1.5 hour(s)	Calls with potential investors	MM
Jared Dermont	12/12/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	JD
Jared Dermont	12/12/2022	2.0 hour(s)	Legal discussion with Voyager, potential bidder, counsel, Kirkland & Ellis, and Moelis	JD
Jared Dermont	12/12/2022	0.5 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	JD
Michael DiYanni	12/12/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MD
Michael DiYanni	12/12/2022	2.0 hour(s)	Legal discussion with Voyager, potential bidder, counsel, Kirkland & Ellis, and Moelis	MD
Michael DiYanni	12/12/2022	0.5 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	MD
Barak Klein	12/12/2022	2.0 hour(s)	Legal discussion with Voyager, potential bidder, counsel, Kirkland & Ellis, and Moelis	BK
Barak Klein	12/12/2022	0.5 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	BK
Barak Klein	12/12/2022	1.5 hour(s)	Call and communication re: plan and bid	BK
Kenneth Fujita	12/12/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	KF
Cullen Murphy	12/12/2022	0.5 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	CM
Cullen Murphy	12/12/2022	1.5 hour(s)	Call and communication re: plan and bid	CM
Christopher Morris	12/12/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	CH
Christopher Morris	12/12/2022	2.0 hour(s)	Legal discussion with Voyager, potential bidder, counsel, Kirkland & Ellis, and Moelis	CH
Christopher Morris	12/12/2022	0.5 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	CH
Christopher Morris	12/12/2022	1.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Jonathan Rotbard	12/12/2022	0.5 hour(s)	Discussion with buyer	JR
Jonathan Rotbard	12/12/2022	1.0 hour(s)	Discussion with K&E	JR
Jonathan Rotbard	12/12/2022	2.0 hour(s)	Discussion with Voyager team	JR
Brendon Barnwell	12/12/2022	1.5 hour(s)	Analysis re plan; calls with company advisors, potential bidder, and advisors	BB
Brian Tichenor	12/12/2022	1.0 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	BT
Brian Tichenor	12/12/2022	2.0 hour(s)	Legal discussion with Voyager, potential bidder, counsel, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	12/12/2022	0.5 hour(s)	Legal discussion with potential bidder, counsel, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	12/12/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	12/13/2022	0.5 hour(s)	Calls with potential investors	EA
Erik Asplund	12/13/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	12/13/2022	1.0 hour(s)	Calls with potential investors	MM
Jared Dermont	12/13/2022	0.5 hour(s)	Calls with potential investors	JD
Barak Klein	12/13/2022	1.5 hour(s)	Review analysis re: bid	BK
Cullen Murphy	12/13/2022	1.5 hour(s)	Review analysis re: bid	CM
Christopher Morris	12/13/2022	0.5 hour(s)	Calls with potential investors	CH
Jonathan Rotbard	12/13/2022	0.5 hour(s)	Discussion with buyer	JR
Brendon Barnwell	12/13/2022	0.5 hour(s)	Call with potential investor	BB
Brendon Barnwell	12/13/2022	1.5 hour(s)	Analyze and review bids, plan; communications re same	BB
Brian Tichenor	12/13/2022	0.5 hour(s)	Calls with potential investors	BT
Brian Tichenor	12/13/2022	2.0 hour(s)	Internal strategy discussion	BT
Jared Dermont	12/13/2022	2.0 hour(s)	Internal strategy discussion	JD
Erik Asplund	12/14/2022	3.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	12/14/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	12/14/2022	0.5 hour(s)	Call with the UCC advisors, Moelis, Kirkland & Ellis, and BRG	MM
Jared Dermont	12/14/2022	1.5 hour(s)	Reviewed news update materials	JD
Barak Klein	12/14/2022	2.0 hour(s)	Review communications and documents re: plan and bid	BK
Cullen Murphy	12/14/2022	2.0 hour(s)	Review communications and documents re: plan and bid	CM
Christopher Morris	12/14/2022	2.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Brendon Barnwell	12/14/2022	2.5 hour(s)	Analyze and review documents and draft filings re bid, plan	BB
Brian Tichenor	12/14/2022	1.0 hour(s)	Reviewed presentation materials	BT
Erik Asplund	12/15/2022	0.5 hour(s)	Meeting with the internal Moelis team	EA
Erik Asplund	12/15/2022	1.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/15/2022	0.5 hour(s)	Call with the UCC advisors	MM
Michael Mestayer	12/15/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Michael Mestayer	12/15/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Barak Klein	12/15/2022	1.5 hour(s)	Discussion re: transaction alternatives. Review of analysis.	BK
Kenneth Fujita	12/15/2022	0.5 hour(s)	Meeting with the internal Moelis team	KF
Cullen Murphy	12/15/2022	1.5 hour(s)	Discussion re: transaction alternatives. Review of analysis.	CM
Christopher Morris	12/15/2022	0.5 hour(s)	Meeting with the internal Moelis team	CH
Christopher Morris	12/15/2022	1.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Jonathan Rotbard	12/15/2022	2.0 hour(s)	Work on discussion materials	JR
Jonathan Rotbard	12/15/2022	0.5 hour(s)	Internal discussion	JR
Brendon Barnwell	12/15/2022	2.0 hour(s)	Analysis re plan, transaction alternatives; internal discussions re same	BB
Brian Tichenor	12/15/2022	2.0 hour(s)	Internal strategy discussion	BT
Jared Dermont	12/15/2022	2.0 hour(s)	Internal strategy discussion	JD
Erik Asplund	12/16/2022	2.0 hour(s)	Developed news update materials for the Moelis team	EA
Erik Asplund	12/16/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/16/2022	1.0 hour(s)	Calls with potential investors	MM
Barak Klein	12/16/2022	1.5 hour(s)	Call re: bid and transaction implications re: plan	BK
Cullen Murphy	12/16/2022	1.5 hour(s)	Call re: bid and transaction implications re: plan	CM
Christopher Morris	12/16/2022	1.0 hour(s)	Developed news update materials for the Moelis team	CH
Christopher Morris	12/16/2022	1.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Brendon Barnwell	12/16/2022	1.0 hour(s)	Call with company advisors re bid, plan; analysis re same	BB
Brian Tichenor	12/16/2022	0.5 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	12/17/2022	1.5 hour(s)	Developed financial analysis materials on a potential bidder	EA
Christopher Morris	12/17/2022	0.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Erik Asplund	12/18/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	EA
Erik Asplund	12/18/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	EA

Michael Mestayer	12/18/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	MM
Jared Dermont	12/18/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	JD
Kenneth Fujita	12/18/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	KF
Christopher Morris	12/18/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	CH
Jonathan Rotbard	12/18/2022	0.5 hour(s)	Discussion with BRG	JR
Brian Tichenor	12/18/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	BT
Erik Asplund	12/19/2022	7.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	12/19/2022	1.0 hour(s)	Developed news update materials for the Moelis team	EA
Michael Mestayer	12/19/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Barak Klein	12/19/2022	1.5 hour(s)	Review communications and documents re: plan and bid	BK
Cullen Murphy	12/19/2022	1.5 hour(s)	Review communications and documents re: plan and bid	CM
Christopher Morris	12/19/2022	2.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Christopher Morris	12/19/2022	1.0 hour(s)	Developed news update materials for the Moelis team	CH
Brendon Barnwell	12/19/2022	2.5 hour(s)	Review documents and communications re bid, plan; internal communications re same	BB
Erik Asplund	12/20/2022	7.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Jared Dermont	12/20/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	JD
Michael DiYanni	12/20/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	MD
Barak Klein	12/20/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BK
Barak Klein	12/20/2022	1.5 hour(s)	Review communications and documents re: plan and bid	BK
Cullen Murphy	12/20/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	CM
Cullen Murphy	12/20/2022	1.5 hour(s)	Review communications and documents re: plan and bid	CM
Christopher Morris	12/20/2022	2.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Jonathan Rotbard	12/20/2022	5.0 hour(s)	Work on discussion materials	JR
Brendon Barnwell	12/20/2022	1.0 hour(s)	Analyze and review financial analysis re potential bidder; communications re same	BB
Brendon Barnwell	12/20/2022	0.5 hour(s)	Call with company advisors re plan filings, documentation	BB
Brian Tichenor	12/20/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Brian Tichenor	12/20/2022	2.0 hour(s)	Internal strategy discussion	BT
Jared Dermont	12/20/2022	2.0 hour(s)	Internal strategy discussion	JD
Erik Asplund	12/21/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	EA
Erik Asplund	12/21/2022	6.0 hour(s)	Compiled data for legal filing	EA
Erik Asplund	12/21/2022	6.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/21/2022	0.5 hour(s)	Call with the UCC advisors	MM
Michael Mestayer	12/21/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Jared Dermont	12/21/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	JD
Barak Klein	12/21/2022	2.5 hour(s)	Review analysis re: alternatives and prep for call.	BK
Kenneth Fujita	12/21/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	KF
Kenneth Fujita	12/21/2022	1.0 hour(s)	Reviewed data for legal filing	KF
Cullen Murphy	12/21/2022	2.5 hour(s)	Review analysis re: alternatives and prep for call.	CM
Christopher Morris	12/21/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	CH
Christopher Morris	12/21/2022	1.0 hour(s)	Reviewed analysis for legal filing	CH
Christopher Morris	12/21/2022	4.0 hour(s)	Developed financial analysis materials on a potential bidder	CH
Jonathan Rotbard	12/21/2022	0.5 hour(s)	Discussion with BRG	JR
Brendon Barnwell	12/21/2022	1.5 hour(s)	Review draft filings; calls with company advisors re same	BB
Brian Tichenor	12/21/2022	0.5 hour(s)	Financial analysis discussions with BRG and Moelis	BT
Erik Asplund	12/22/2022	7.0 hour(s)	Drafted financial analysis for a legal filing	EA
Michael Mestayer	12/22/2022	0.5 hour(s)	Internal calls with the Moelis team	MM
Kenneth Fujita	12/22/2022	1.0 hour(s)	Reviewed financial analysis for a legal filing	KF
Christopher Morris	12/22/2022	2.5 hour(s)	Reviewed financial analysis for a legal filing	CH
Brian Tichenor	12/22/2022	1.5 hour(s)	Internal strategy discussion	BT
Jared Dermont	12/22/2022	1.5 hour(s)	Internal strategy discussion	JD
Erik Asplund	12/23/2022	10.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/23/2022	0.5 hour(s)	Legal discussion with Kirkland & Ellis and Moelis	MM
Christopher Morris	12/23/2022	3.5 hour(s)	Reviewed financial analysis materials on a potential bidder	CH
Erik Asplund	12/24/2022	10.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Erik Asplund	12/24/2022	2.0 hour(s)	Drafted financial analysis for a legal filing	EA
Kenneth Fujita	12/24/2022	2.0 hour(s)	Reviewed financial analysis for a legal filing	KF
Christopher Morris	12/24/2022	4.0 hour(s)	Reviewed financial analysis materials on a potential bidder	CH
Christopher Morris	12/24/2022	2.0 hour(s)	Drafted financial analysis for a legal filing	CH
Erik Asplund	12/26/2022	4.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Kenneth Fujita	12/26/2022	1.0 hour(s)	Reviewed financial analysis materials	KF
Christopher Morris	12/26/2022	2.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Brian Tichenor	12/26/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Erik Asplund	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	EA
Erik Asplund	12/27/2022	1.0 hour(s)	Drafted financial analysis for a legal filing	EA
Erik Asplund	12/27/2022	5.0 hour(s)	Developed financial analysis materials on a potential bidder	EA
Michael Mestayer	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	MM
Jared Dermont	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	JD
Michael DiYanni	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	MD
Barak Klein	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	BK
Kenneth Fujita	12/27/2022	1.0 hour(s)	Drafted financial analysis for a legal filing	KF
Cullen Murphy	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	CM
Christopher Morris	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	CH
Christopher Morris	12/27/2022	1.0 hour(s)	Drafted financial analysis for a legal filing	CH
Christopher Morris	12/27/2022	3.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Brendon Barnwell	12/27/2022	2.0 hour(s)	Review plan documentation; calls with company advisors re same	BB
Brian Tichenor	12/27/2022	0.5 hour(s)	Discussed transaction logistics with a potential bidder and their counsel, Kirkland & Ellis, and Moelis	BT
Brian Tichenor	12/27/2022	2.0 hour(s)	Internal strategy discussion	BT
Jared Dermont	12/27/2022	2.0 hour(s)	Internal strategy discussion	JD
Erik Asplund	12/28/2022	5.5 hour(s)	Developed financial analysis materials on a potential bidder	EA

Erik Asplund	12/28/2022	1.5 hour(s)	Attended discussion with State regulators	EA
Michael Mestayer	12/28/2022	0.5 hour(s)	Call with UCC advisors	MM
Michael Mestayer	12/28/2022	1.5 hour(s)	Attended discussion with State regulators	MM
Jared Dermont	12/28/2022	1.5 hour(s)	Reviewed financial analysis materials on a potential bidder	JD
Jared Dermont	12/28/2022	1.5 hour(s)	Attended discussion with State regulators	JD
Michael DiYanni	12/28/2022	1.0 hour(s)	Reviewed financial analysis materials on a potential bidder	MD
Michael DiYanni	12/28/2022	1.5 hour(s)	Attended discussion with State regulators	MD
Barak Klein	12/28/2022	1.5 hour(s)	Prep for call with regulators	BK
Barak Klein	12/28/2022	1.5 hour(s)	Attended discussion with State regulators	BK
Christopher Morris	12/28/2022	2.5 hour(s)	Developed financial analysis materials on a potential bidder	CH
Christopher Morris	12/28/2022	1.5 hour(s)	Attended discussion with State regulators	CH
Jonathan Rotbard	12/28/2022	1.5 hour(s)	Discussion with regulators	JR
Jonathan Rotbard	12/28/2022	2.0 hour(s)	Work on discussion materials	JR
Brian Tichenor	12/28/2022	3.0 hour(s)	Reviewed financial analysis materials on a potential bidder	BT
Brian Tichenor	12/28/2022	1.5 hour(s)	Attended discussion with State regulators	BT
Erik Asplund	12/29/2022	1.0 hour(s)	General administrative / scheduling functions	EA
Brian Tichenor	12/29/2022	1.5 hour(s)	Internal Strategy discussion	BT
Jared Dermont	12/29/2022	1.5 hour(s)	Internal Strategy discussion	JD
Erik Asplund	12/30/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	12/31/2022	0.5 hour(s)	General administrative / scheduling functions	EA
Kenneth Fujita	12/31/2022	0.5 hour(s)	General administrative functions	KF
Christopher Morris	12/31/2022	1.5 hour(s)	General administrative / scheduling functions	CH

Professional	Date	Hours	Description	Person
Erik Asplund	1/1/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	1/2/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	1/3/2023	5.0 hour(s)	Developed financial analysis materials	EA
Erik Asplund	1/3/2023	0.5 hour(s)	Meeting with Moelis jr. team re: financial analysis output	EA
Jared Dermont	1/3/2023	2.0 hour(s)	Internal meeting re: strategy discussion	JD
Michael Mestayer	1/3/2023	0.5 hour(s)	Meeting with Moelis team re: financial analysis	MM
Michael Mestayer	1/3/2023	0.5 hour(s)	Meeting with Moelis: prepare for regulatory discussion	MM
Brendon Barnwell	1/3/2023	1.5 hour(s)	Analysis re rebalancing; internal discussions re same	BB
Christopher Morris	1/3/2023	3.5 hour(s)	Developed financial analysis materials	CH
Christopher Morris	1/3/2023	0.5 hour(s)	Meeting with Moelis jr. team re: financial analysis output	CH
Brian Tichenor	1/3/2023	5.0 hour(s)	Developed financial analysis materials	BT
Brian Tichenor	1/3/2023	2.0 hour(s)	Internal meeting re: strategy discussion	BT
Brian Tichenor	1/3/2023	1.0 hour(s)	Internal meeting re: rebalancing exercise	BT
Brian Tichenor	1/3/2023	0.5 hour(s)	Discussion with K&E and Moelis re: CFUS inquiry	BT
Jonathan Rotbard	1/3/2023	0.5 hour(s)	Meeting with Moelis jr. team re: financial analysis output	JR
Erik Asplund	1/4/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	EA
Erik Asplund	1/4/2023	0.5 hour(s)	Meeting with Moelis re: prepare for future legal discussion	EA
Erik Asplund	1/4/2023	4.0 hour(s)	Prepared materials for future discussion with a potential bidder	EA
Barak Klein	1/4/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: discuss potential bidders	BK
Jared Dermont	1/4/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: discuss potential bidders	JD
Jared Dermont	1/4/2023	0.5 hour(s)	Moelis meeting re: preparation for future legal discussion	JD
Michael Mestayer	1/4/2023	0.5 hour(s)	Meeting with Moelis re: prepare for future legal discussion	MM
Brendon Barnwell	1/4/2023	0.5 hour(s)	Call with company advisors and UCC advisors re potential bidders	BB
Christopher Morris	1/4/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	CH
Christopher Morris	1/4/2023	0.5 hour(s)	Meeting with Moelis re: prepare for future legal discussion	CH
Christopher Morris	1/4/2023	1.5 hour(s)	Reviewed and edited materials for future discussion with a potential bidder	CH
Kenneth Fujita	1/4/2023	0.5 hour(s)	Meeting with Moelis re: prepare for future legal discussion	KF
Michael DiYanni	1/4/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: discuss potential bidders	MD
Michael DiYanni	1/4/2023	0.5 hour(s)	Moelis meeting re: preparation for future legal discussion	MD
Brian Tichenor	1/4/2023	1.0 hour(s)	APA amendment document review and internal discussions re: APA amendment	BT
Brian Tichenor	1/4/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: discuss potential bidders	BT
Brian Tichenor	1/4/2023	0.5 hour(s)	Moelis meeting re: preparation for future legal discussion	BT
Brian Tichenor	1/4/2023	4.0 hour(s)	Developed financial analysis materials	BT
Brian Tichenor	1/4/2023	0.5 hour(s)	Internal meeting re: counterparty due diligence	BT
Brian Tichenor	1/4/2023	1.0 hour(s)	Internal discussion re: rebalancing modeling and targeted outreach	BT
Brian Tichenor	1/4/2023	1.0 hour(s)	Preparation for court hearing	BT
Brian Tichenor	1/4/2023	1.0 hour(s)	APA amendment document review and internal discussions re: APA amendment	BT
Jonathan Rotbard	1/4/2023	2.0 hour(s)	Developed materials for future presentation	JR
Jonathan Rotbard	1/4/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	JR
Jonathan Rotbard	1/4/2023	0.5 hour(s)	Meeting with Moelis re: prepare for future legal discussion	JR
Erik Asplund	1/5/2023	0.5 hour(s)	Meeting with BRG and Moelis re: preparation for future presentation with Voyager	EA
Erik Asplund	1/5/2023	2.0 hour(s)	General administrative / scheduling functions	EA
Barak Klein	1/5/2023	0.5 hour(s)	Meeting with BRG and Moelis re: discuss future meeting with Voyager	BK
Jared Dermont	1/5/2023	0.5 hour(s)	Meeting with BRG and Moelis re: discuss future meeting with Voyager	JD
Jared Dermont	1/5/2023	1.5 hour(s)	Internal meeting re: strategy discussion	JD
Michael Mestayer	1/5/2023	0.5 hour(s)	Meeting with BRG and Moelis re: preparation for future presentation with Voyager	MM
Brendon Barnwell	1/5/2023	0.5 hour(s)	Call with company advisors re prep for meeting with company	BB
Brendon Barnwell	1/5/2023	1.0 hour(s)	Internal financial analysis; call with BRG re same	BB
Christopher Morris	1/5/2023	0.5 hour(s)	Meeting with BRG and Moelis re: preparation for future presentation with Voyager	CH
Michael DiYanni	1/5/2023	0.5 hour(s)	Meeting with BRG and Moelis re: discuss future meeting with Voyager	MD
Brian Tichenor	1/5/2023	0.5 hour(s)	Meeting with BRG and Moelis re: discuss future meeting with Voyager	BT
Brian Tichenor	1/5/2023	1.5 hour(s)	Internal meeting re: strategy discussion	BT
Brian Tichenor	1/5/2023	1.0 hour(s)	Preparation for court hearing	BT
Brian Tichenor	1/5/2023	1.0 hour(s)	APA amendment document review and internal discussions re: APA amendment	BT
Brian Tichenor	1/5/2023	1.0 hour(s)	Weekly internal meeting re: strategy discussion	BT
Erik Asplund	1/6/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis discussion	EA
Barak Klein	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis	BK
Jared Dermont	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis	JD
Michael Mestayer	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis discussion	MM
Brendon Barnwell	1/6/2023	1.0 hour(s)	Analysis re rebalancing; call with BRG re same	BB
Brendon Barnwell	1/6/2023	1.0 hour(s)	Review draft filings; internal discussions re same	BB
Christopher Morris	1/6/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis discussion	CH
Cullen Murphy	1/6/2023	1.0 hour(s)	Review of documents / analysis	CM
Cullen Murphy	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis	CM
Kenneth Fujita	1/6/2023	1.0 hour(s)	Review of documents / analysis	KF
Michael DiYanni	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis	MD
Brian Tichenor	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis	BT
Brian Tichenor	1/6/2023	1.0 hour(s)	Preparation for court hearing	BT
Brian Tichenor	1/6/2023	1.0 hour(s)	Internal meeting re: rebalancing exercise and counterparty outreach	BT
Jonathan Rotbard	1/6/2023	0.5 hour(s)	Meeting with BRG and Moelis re: financial analysis discussion	JR
Erik Asplund	1/7/2023	4.0 hour(s)	Developed materials for future presentation	EA
Michael Mestayer	1/7/2023	0.5 hour(s)	Meeting with advisors and potential bidder re: transaction logistics	MM
Christopher Morris	1/7/2023	2.0 hour(s)	Developed materials for future presentation	CH
Brian Tichenor	1/7/2023	1.0 hour(s)	Developed financial analysis materials	BT

Brian Tichenor	1/7/2023	2.0 hour(s)	Internal discussion re: counterparty due diligence	BT
Brian Tichenor	1/7/2023	2.0 hour(s)	Preparation for court hearing	BT
Brian Tichenor	1/7/2023	1.0 hour(s)	APA amendment document review and internal discussions re: APA amendment	BT
Jonathan Rotbard	1/7/2023	4.0 hour(s)	Developed materials for future presentation	JR
Erik Asplund	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis and Moelis re: next steps in transaction	EA
Barak Klein	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, and Moelis re: next steps in transaction	BK
Jared Dermont	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, and Moelis re: next steps in transaction	JD
Michael Mestayer	1/8/2023	0.5 hour(s)	Meeting with advisors and potential bidder re: transaction logistics	MM
Brendon Barnwell	1/8/2023	1.5 hour(s)	Review draft filings / APA; call with company advisors re next steps	BB
Christopher Morris	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis and Moelis re: next steps in transaction	CH
Cullen Murphy	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, and Moelis re: next steps in transaction	CM
Michael DiYanni	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, and Moelis re: next steps in transaction	MD
Brian Tichenor	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, and Moelis re: next steps in transaction	BT
Brian Tichenor	1/8/2023	3.0 hour(s)	APA amendment document review and internal discussions re: APA amendment	BT
Brian Tichenor	1/8/2023	1.0 hour(s)	Meeting with Kirkland & Ellis and Moelis re: court hearing preparation	BT
Brian Tichenor	1/8/2023	2.0 hour(s)	Preparation for court hearing	BT
Jonathan Rotbard	1/8/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis and Moelis re: next steps in transaction	JR
Erik Asplund	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	EA
Barak Klein	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	BK
Jared Dermont	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	JD
Jared Dermont	1/9/2023	6.0 hour(s)	Preparation for court hearing	JD
Michael Mestayer	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	MM
Brendon Barnwell	1/9/2023	1.0 hour(s)	Call with company and company advisors re next steps	BB
Christopher Morris	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	CH
Cullen Murphy	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	CM
Michael DiYanni	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	MD
Brian Tichenor	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	BT
Brian Tichenor	1/9/2023	1.0 hour(s)	Meeting with potential investor counsel, Kirkland & Ellis, and Moelis re: counterparty due diligence	BT
Brian Tichenor	1/9/2023	6.0 hour(s)	Preparation for court hearing	BT
Jonathan Rotbard	1/9/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	JR
Erik Asplund	1/10/2023	4.0 hour(s)	Court hearing	EA
Barak Klein	1/10/2023	4.0 hour(s)	Court hearing	BK
Jared Dermont	1/10/2023	4.0 hour(s)	Court hearing	JD
Jared Dermont	1/10/2023	1.5 hour(s)	Internal meeting re: strategy discussion	JD
Brendon Barnwell	1/10/2023	4.0 hour(s)	Court hearing re APA	BB
Christopher Morris	1/10/2023	4.0 hour(s)	Court hearing	CH
Cullen Murphy	1/10/2023	2.0 hour(s)	Court hearing	CM
Kenneth Fujita	1/10/2023	2.5 hour(s)	Court hearing	KF
Michael DiYanni	1/10/2023	4.0 hour(s)	Court hearing	MD
Brian Tichenor	1/10/2023	4.0 hour(s)	Court hearing	BT
Brian Tichenor	1/10/2023	1.5 hour(s)	Internal meeting re: strategy discussion	BT
Jonathan Rotbard	1/10/2023	4.0 hour(s)	Court hearing	JR
Erik Asplund	1/11/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	1/12/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	1/12/2023	2.0 hour(s)	Internal meeting re: strategy discussion	JD
Christopher Morris	1/12/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Brian Tichenor	1/12/2023	2.0 hour(s)	Internal meeting re: strategy discussion	BT
Brian Tichenor	1/12/2023	1.0 hour(s)	Develop financial model for rebalancing and targeted outreach	BT
Brian Tichenor	1/12/2023	1.0 hour(s)	Weekly internal strategy discussion	BT
Erik Asplund	1/13/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	1/13/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Brian Tichenor	1/13/2023	0.5 hour(s)	Develop financial model for rebalancing and targeted outreach	BT
Erik Asplund	1/15/2023	1.0 hour(s)	Research on latest crypto news	EA
Jared Dermont	1/15/2023	2.0 hour(s)	Reviewed crypto research materials	JD
Brian Tichenor	1/15/2023	0.5 hour(s)	Reviewed crypto research materials	BT
Erik Asplund	1/16/2023	3.0 hour(s)	Conducted research for legal filing	EA
Erik Asplund	1/16/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Brian Tichenor	1/16/2023	4.0 hour(s)	Developed financial analysis materials	BT
Jared Dermont	1/17/2023	1.5 hour(s)	Internal meeting re: strategy discussion	JD
Brian Tichenor	1/17/2023	0.5 hour(s)	Call with potential counterparty re: rebalancing	BT
Brian Tichenor	1/17/2023	1.5 hour(s)	Internal meeting re: strategy discussion	BT
Brian Tichenor	1/17/2023	0.5 hour(s)	Internal discussion re: counterparty due diligence	BT
Erik Asplund	1/18/2023	1.0 hour(s)	Provided internal Moelis team a summary of crypto news	EA
Erik Asplund	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: process update with potential bidders	EA
Erik Asplund	1/18/2023	0.5 hour(s)	Prepared financial analysis materials	EA
Barak Klein	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: general process update	BK
Jared Dermont	1/18/2023	3.0 hour(s)	Developed and reviewed crypto research materials	JD
Jared Dermont	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: general process update	JD
Jared Dermont	1/18/2023	0.5 hour(s)	Reviewed financial analysis materials	JD
Brendon Barnwell	1/18/2023	0.5 hour(s)	Call with company advisors and UCC advisors re process update	BB
Christopher Morris	1/18/2023	0.5 hour(s)	Reviewed / approved internal Moelis team a summary of crypto news	CH
Christopher Morris	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: process update with potential bidders	CH
Christopher Morris	1/18/2023	0.5 hour(s)	Prepared financial analysis materials	CH
Christopher Morris	1/18/2023	1.5 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: general process update	CM
Kenneth Fujita	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: general process update	KF
Michael DiYanni	1/18/2023	1.0 hour(s)	Reviewed crypto research materials	MD
Michael DiYanni	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: general process update	MD

Michael DiYanni	1/18/2023	3.0 hour(s)	Reviewed financial analysis materials	MD
Brian Tichenor	1/18/2023	1.0 hour(s)	Reviewed crypto research materials	BT
Brian Tichenor	1/18/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: general process update	BT
Brian Tichenor	1/18/2023	0.5 hour(s)	Reviewed financial analysis materials	BT
Jonathan Rotbard	1/18/2023	1.0 hour(s)	Developed materials for future presentation	JR
			Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: process update with potential	
Jonathan Rotbard	1/18/2023	0.5 hour(s)	bidders	JR
Erik Asplund	1/19/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	1/19/2023	1.0 hour(s)	Prepared materials for a legal filing	EA
Jared Dermont	1/19/2023	2.0 hour(s)	Internal meeting re: strategy discussion	JD
Christopher Morris	1/19/2023	1.0 hour(s)	Prepared materials for a legal filing	CH
Kenneth Fujita	1/19/2023	0.5 hour(s)	Reviewed materials for a legal filing	KF
Brian Tichenor	1/19/2023	2.0 hour(s)	Internal meeting re: strategy discussion	BT
Brian Tichenor	1/19/2023	1.0 hour(s)	Weekly internal meeting re: strategy discussion	BT
Erik Asplund	1/20/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Brian Tichenor	1/23/2023	1.0 hour(s)	Develop financial model and API integration for rebalancing	BT
Brian Tichenor	1/23/2023	0.5 hour(s)	Develop materials assessing range of alternatives for rebalancing	BT
Erik Asplund	1/24/2023	5.0 hour(s)	Prepared research for legal filing	EA
Erik Asplund	1/24/2023	2.0 hour(s)	Listened to Omnibus hearing	EA
Barak Klein	1/24/2023	2.0 hour(s)	Court hearing	BK
Jared Dermont	1/24/2023	2.0 hour(s)	Court hearing	JD
Jared Dermont	1/24/2023	2.0 hour(s)	Internal meeting re: strategy discussion	JD
Brendon Barnwell	1/24/2023	2.0 hour(s)	Omnibus court hearing	BB
Brendon Barnwell	1/24/2023	1.5 hour(s)	Reviewed UST objections to first interim fee app; communications re same	BB
Christopher Morris	1/24/2023	5.0 hour(s)	Prepared research for legal filing	CH
Christopher Morris	1/24/2023	2.0 hour(s)	Omnibus hearing	CH
Cullen Murphy	1/24/2023	1.0 hour(s)	Court hearing	CM
Kenneth Fujita	1/24/2023	1.0 hour(s)	Court hearing	KF
Michael DiYanni	1/24/2023	2.0 hour(s)	Court hearing	MD
Brian Tichenor	1/24/2023	1.0 hour(s)	Developed financial analysis materials	BT
Brian Tichenor	1/24/2023	1.0 hour(s)	Discussion with Voyager and Moelis re: VGX and portfolio rebalancing exercise	BT
Brian Tichenor	1/24/2023	0.5 hour(s)	Discussion with Kirkland & Ellis and McDermott re: distribution mechanics	BT
Brian Tichenor	1/24/2023	2.0 hour(s)	Court hearing	BT
Brian Tichenor	1/24/2023	2.0 hour(s)	Internal meeting re: strategy discussion	BT
Jonathan Rotbard	1/24/2023	2.0 hour(s)	Court hearing	JR
Erik Asplund	1/25/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	1/25/2023	3.0 hour(s)	Worked on legal filing information	EA
Christopher Morris	1/25/2023	1.0 hour(s)	Worked on legal filing information	CH
Brian Tichenor	1/25/2023	0.5 hour(s)	Internal discussion re: counterparty due diligence	BT
Erik Asplund	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	EA
Erik Asplund	1/26/2023	4.0 hour(s)	Worked on legal filing information	EA
Barak Klein	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	BK
Jared Dermont	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	JD
Jared Dermont	1/26/2023	1.5 hour(s)	Internal meeting re: strategy discussion	JD
Michael Mestayer	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	MM
Brendon Barnwell	1/26/2023	3.0 hour(s)	Prepared responses to UST objections to first interim fee app; communications re same	BB
Brendon Barnwell	1/26/2023	2.5 hour(s)	Financial analysis re next steps; call with company advisors re same	BB
Christopher Morris	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	CH
Christopher Morris	1/26/2023	1.5 hour(s)	Reviewed legal filing information	CH
Cullen Murphy	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	CM
Kenneth Fujita	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	KF
Kenneth Fujita	1/26/2023	0.5 hour(s)	Reviewed legal filing information	KF
Michael DiYanni	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	MD
Brian Tichenor	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	BT
Brian Tichenor	1/26/2023	1.5 hour(s)	Internal meeting re: strategy discussion	BT
Brian Tichenor	1/26/2023	1.0 hour(s)	Internal meeting re: strategy discussion	BT
Jonathan Rotbard	1/26/2023	1.0 hour(s)	Meeting with BRG, Kirkland & Ellis, and Moelis re: next steps discussion	JR
Erik Asplund	1/27/2023	0.5 hour(s)	Discussion with BRG and Moelis re: acquisition logistics	EA
Erik Asplund	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	EA
Erik Asplund	1/27/2023	3.0 hour(s)	Worked on legal filing information	EA
Barak Klein	1/27/2023	0.5 hour(s)	Meeting with BRG and Moelis re: acquisition logistics	BK
Barak Klein	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	BK
Jared Dermont	1/27/2023	0.5 hour(s)	Meeting with BRG and Moelis re: acquisition logistics	JD
Jared Dermont	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	JD
Michael Mestayer	1/27/2023	0.5 hour(s)	Discussion with BRG and Moelis re: acquisition logistics	MM
Michael Mestayer	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	MM
Brendon Barnwell	1/27/2023	0.5 hour(s)	Call with company advisors re acquisition logistics	BB
Brendon Barnwell	1/27/2023	0.5 hour(s)	Call with company advisors re next steps, potential bidders	BB
Christopher Morris	1/27/2023	0.5 hour(s)	Discussion with BRG and Moelis re: acquisition logistics	CH
Christopher Morris	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	CH
Christopher Morris	1/27/2023	2.0 hour(s)	Reviewed legal filing information	CH
Cullen Murphy	1/27/2023	0.5 hour(s)	Meeting with BRG and Moelis re: acquisition logistics	CM
Cullen Murphy	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	CM
Michael DiYanni	1/27/2023	0.5 hour(s)	Meeting with BRG and Moelis re: acquisition logistics	MD
Michael DiYanni	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	MD
Brian Tichenor	1/27/2023	0.5 hour(s)	Meeting with BRG and Moelis re: transaction logistics	BT
Brian Tichenor	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	BT
Brian Tichenor	1/27/2023	0.5 hour(s)	Meeting with BRG and Moelis re: rebalancing logistics and model	BT

Jonathan Rotbard	1/27/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: potential bidders	JR
Jonathan Rotbard	1/27/2023	0.5 hour(s)	Discussion with BRG and Moelis re: acquisition logistics	JR
Brendon Barnwell	1/28/2023	1.0 hour(s)	Reviewed responses to UST objections to first interim fee app	BB
Erik Asplund	1/30/2023	0.5 hour(s)	Calls with potential investors re: sale process	EA
Erik Asplund	1/30/2023	1.5 hour(s)	Responded to diligence requests	EA
Erik Asplund	1/30/2023	0.5 hour(s)	Worked on legal filing information	EA
Jared Dermont	1/30/2023	0.5 hour(s)	Calls with potential investors re: sale process	JD
Michael Mestayer	1/30/2023	0.5 hour(s)	Calls with potential investors re: sale process	MM
Christopher Morris	1/30/2023	0.5 hour(s)	Calls with potential investors re: sale process	CH
Christopher Morris	1/30/2023	0.5 hour(s)	Responded to diligence requests	CH
Brian Tichenor	1/30/2023	0.5 hour(s)	Call with potential investor re: process update	BT
Brian Tichenor	1/30/2023	0.5 hour(s)	Discussion with transaction counterparty re: rebalancing	BT
Jonathan Rotbard	1/30/2023	0.5 hour(s)	Calls with potential investors re: sale process	JR
Erik Asplund	1/31/2023	1.5 hour(s)	Worked on legal filing information	EA
Erik Asplund	1/31/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: process update	EA
Barak Klein	1/31/2023	1.0 hour(s)	Internal meeting re: strategy discussion	BK
Jared Dermont	1/31/2023	1.5 hour(s)	Mapped out diligence request strategy	JD
Jared Dermont	1/31/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: process update	JD
Jared Dermont	1/31/2023	2.0 hour(s)	Internal meeting re: strategy discussion	JD
Michael Mestayer	1/31/2023	0.5 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: process update	MM
Michael Mestayer	1/31/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: next steps in transaction	MM
Brendon Barnwell	1/31/2023	2.5 hour(s)	Review and analysis re strategy; internal discussions re same	BB
Brendon Barnwell	1/31/2023	1.5 hour(s)	Review responses to UST objections to first interim fee app; communications re same	BB
Christopher Morris	1/31/2023	1.0 hour(s)	Reviewed legal filing information	CH
Christopher Morris	1/31/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: process update	CH
Cullen Murphy	1/31/2023	1.0 hour(s)	Internal meeting re: strategy discussion	CM
Kenneth Fujita	1/31/2023	0.5 hour(s)	Reviewed legal filing information	KF
Kenneth Fujita	1/31/2023	1.0 hour(s)	Internal meeting re: strategy discussion	KF
Michael DiYanni	1/31/2023	1.0 hour(s)	Internal meeting re: strategy discussion	MD
Brian Tichenor	1/31/2023	1.5 hour(s)	Responded to diligence requests	BT
Brian Tichenor	1/31/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: process update	BT
Brian Tichenor	1/31/2023	0.5 hour(s)	Internal discussion re: counterparty due diligence	BT
Brian Tichenor	1/31/2023	2.0 hour(s)	Internal meeting re: strategy discussion	BT
Brian Tichenor	1/31/2023	0.5 hour(s)	Meeting with Kirkland & Ellis, BRG and UCC advisors regarding rebalancing	BT
Jonathan Rotbard	1/31/2023	1.0 hour(s)	Meeting with Voyager, Kirkland & Ellis, BRG, and Moelis re: process update	JR

Professional	Date	Hours	Description	Person
Erik Asplund	2/1/2023	0.5 hour(s)	Calls with investors re: additional asset sale	EA
Erik Asplund	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	EA
Erik Asplund	2/1/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	JD
Brendon Barnwell	2/1/2023	0.5 hour(s)	Call with company, company advisors, and UCC advisors re sales process	BB
Barak Klein	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	BK
Michael Mestayer	2/1/2023	0.5 hour(s)	Calls with investors re: additional asset sale	MM
Michael Mestayer	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	MM
Christopher Morris	2/1/2023	0.5 hour(s)	Calls with investors re: additional asset sale	CH
Christopher Morris	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	CH
Cullen Murphy	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	CM
Brian Tichenor	2/1/2023	0.5 hour(s)	Calls with investors re: additional asset sale	BT
Brian Tichenor	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	BT
Jonathan Rotbard	2/1/2023	0.5 hour(s)	Call with advisors and Voyager re: portfolio sale	JR
Jonathan Rotbard	2/1/2023	0.5 hour(s)	Calls with investors re: portfolio sale	JR
Michael DiYanni	2/1/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	MD
Erik Asplund	2/2/2023	0.5 hour(s)	Calls with investors re: crypto discussion	EA
Erik Asplund	2/2/2023	0.5 hour(s)	Call with BRG and Moelis re: crypto portfolio discussion	EA
Jared Dermont	2/2/2023	0.5 hour(s)	Call with BRG and Moelis re: crypto portfolio discussion	JD
Jared Dermont	2/2/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Michael Mestayer	2/2/2023	0.5 hour(s)	Calls with investors re: crypto discussion	MM
Michael Mestayer	2/2/2023	0.5 hour(s)	Call with BRG and Moelis re: crypto portfolio discussion	MM
Christopher Morris	2/2/2023	0.5 hour(s)	Calls with investors re: crypto discussion	CH
Christopher Morris	2/2/2023	0.5 hour(s)	Call with BRG and Moelis re: crypto portfolio discussion	CH
Brian Tichenor	2/2/2023	0.5 hour(s)	Call with BRG and Moelis re: crypto portfolio discussion	BT
Brian Tichenor	2/2/2023	0.5 hour(s)	Calls with investors re: crypto discussion	BT
Brian Tichenor	2/2/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Jonathan Rotbard	2/2/2023	0.5 hour(s)	Call with advisors re: rebalancing	JR
Erik Asplund	2/3/2023	5.0 hour(s)	Researched cryptocurrency timeline and built presentation	EA
Erik Asplund	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	EA
Jared Dermont	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	JD
Brendon Barnwell	2/3/2023	1.5 hour(s)	Reviewed process materials; internal discussions re same	BB
Barak Klein	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	BK
Michael Mestayer	2/3/2023	2.0 hour(s)	Reviewed cryptocurrency timeline materials	MM
Michael Mestayer	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	MM
Christopher Morris	2/3/2023	1.5 hour(s)	Reviewed and edited cryptocurrency timeline and presentation	CH
Christopher Morris	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	CH
Cullen Murphy	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	CM
Kenneth Fujita	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	KF
Brian Tichenor	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	BT
Brian Tichenor	2/3/2023	2.0 hour(s)	Reviewed cryptocurrency news timeline	BT
Jonathan Rotbard	2/3/2023	0.5 hour(s)	Internal call re: process	JR
Michael DiYanni	2/3/2023	0.5 hour(s)	Internal call re: general process alignment	MD
Erik Asplund	2/4/2023	2.0 hour(s)	Researched cryptocurrency timeline and built presentation	EA
Erik Asplund	2/4/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	2/4/2023	1.0 hour(s)	Reviewed cryptocurrency timeline materials	MM
Christopher Morris	2/4/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Brian Tichenor	2/4/2023	1.0 hour(s)	Reviewed cryptocurrency news timeline	BT
Erik Asplund	2/5/2023	3.0 hour(s)	Researched cryptocurrency timeline and built presentation	EA
Erik Asplund	2/5/2023	2.0 hour(s)	Prepared information for legal filing	EA
Michael Mestayer	2/5/2023	1.0 hour(s)	Reviewed cryptocurrency timeline materials	MM
Christopher Morris	2/5/2023	0.5 hour(s)	Reviewed and edited cryptocurrency timeline and presentation	CH
Christopher Morris	2/5/2023	1.0 hour(s)	Prepared information for legal filing	CH
Brian Tichenor	2/5/2023	1.5 hour(s)	Reviewed cryptocurrency news timeline	BT
Erik Asplund	2/6/2023	0.5 hour(s)	Calls with investors re: additional asset sale	EA
Erik Asplund	2/6/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Michael Mestayer	2/6/2023	0.5 hour(s)	Calls with investors re: additional asset sale	MM
Christopher Morris	2/6/2023	0.5 hour(s)	Calls with investors re: additional asset sale	CH
Brian Tichenor	2/6/2023	0.5 hour(s)	Calls with investors re: additional asset sale	BT
Jonathan Rotbard	2/6/2023	0.5 hour(s)	Calls with investors re: portfolio sale	JR
Erik Asplund	2/7/2023	2.0 hour(s)	Court hearing re: interim fee hearing	EA
Erik Asplund	2/7/2023	0.5 hour(s)	Coordinated with billing team on interim fee approval	EA
Erik Asplund	2/7/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	2/7/2023	2.0 hour(s)	Court hearing re: interim fee hearing	JD
Jared Dermont	2/7/2023	1.5 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Brendon Barnwell	2/7/2023	2.0 hour(s)	Attended court hearing	BB
Barak Klein	2/7/2023	2.0 hour(s)	Court hearing re: interim fee hearing	BK
Michael Mestayer	2/7/2023	2.0 hour(s)	Court hearing re: interim fee hearing	MM
Christopher Morris	2/7/2023	2.0 hour(s)	Court hearing re: interim fee hearing	CH
Cullen Murphy	2/7/2023	2.5 hour(s)	Court hearing re: interim fee hearing ; internal analysis	CM
Cullen Murphy	2/7/2023	1.0 hour(s)	Review of documents	CM
Kenneth Fujita	2/7/2023	2.5 hour(s)	Court hearing re: interim fee hearing ; internal analysis	KF
Kenneth Fujita	2/7/2023	1.0 hour(s)	Review of documents	KF
Brian Tichenor	2/7/2023	2.0 hour(s)	Court hearing re: interim fee hearing	BT
Brian Tichenor	2/7/2023	1.5 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Jonathan Rotbard	2/7/2023	2.0 hour(s)	Court hearing	JR
Erik Asplund	2/8/2023	0.5 hour(s)	Call with BRG and Moelis re: financial analysis discussion	EA

Erik Asplund	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder re: transaction logistics	EA
Erik Asplund	2/8/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	EA
Erik Asplund	2/8/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder re: transaction logistics	JD
Jared Dermont	2/8/2023	0.5 hour(s)	Call with BRG and Moelis re: financial analysis and rebalancing discussion	JD
Jared Dermont	2/8/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	JD
Brendon Barnwell	2/8/2023	1.0 hour(s)	Call with company advisors and potential bidding re transaction process / logistics	BB
Barak Klein	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder re: transaction logistics	BK
Michael Mestayer	2/8/2023	0.5 hour(s)	Call with BRG and Moelis re: financial analysis discussion	MM
Michael Mestayer	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder: transaction logistics	MM
Michael Mestayer	2/8/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	MM
Christopher Morris	2/8/2023	0.5 hour(s)	Call with BRG and Moelis re: financial analysis discussion	CH
Christopher Morris	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder re: transaction logistics	CH
Christopher Morris	2/8/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	CH
Christopher Morris	2/8/2023	1.0 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder re: transaction logistics	CM
Brian Tichenor	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder re: transaction logistics	BT
Brian Tichenor	2/8/2023	0.5 hour(s)	Call with BRG and Moelis re: financial analysis and rebalancing discussion	BT
Brian Tichenor	2/8/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	BT
Jonathan Rotbard	2/8/2023	0.5 hour(s)	Call with advisors and potential buyer re: process	JR
Jonathan Rotbard	2/8/2023	0.5 hour(s)	Call with advisors re: process	JR
Michael DiYanni	2/8/2023	0.5 hour(s)	Call with advisors and potential bidder re: transaction logistics	MD
Michael DiYanni	2/8/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	MD
Erik Asplund	2/9/2023	0.5 hour(s)	Meeting with Moelis and a potential bidder re: transaction logistics	EA
Erik Asplund	2/9/2023	3.0 hour(s)	Worked on process letter for the transaction	EA
Jared Dermont	2/9/2023	1.5 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Jared Dermont	2/9/2023	0.5 hour(s)	Meeting with Moelis and a potential bidder re: transaction logistics	JD
Michael Mestayer	2/9/2023	0.5 hour(s)	Meeting with Moelis and a potential bidder: transaction logistics	MM
Michael Mestayer	2/9/2023	2.0 hour(s)	Reviewed process letter for the transaction	MM
Christopher Morris	2/9/2023	0.5 hour(s)	Meeting with Moelis and a potential bidder re: transaction logistics	CH
Christopher Morris	2/9/2023	1.0 hour(s)	Reviewed and edited process letter for the transaction	CH
Brian Tichenor	2/9/2023	1.5 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Brian Tichenor	2/9/2023	0.5 hour(s)	Meeting with Moelis and a potential bidder: transaction logistics	BT
Brian Tichenor	2/9/2023	1.5 hour(s)	Reviewed process letter	BT
Jonathan Rotbard	2/9/2023	0.5 hour(s)	Call with potential buyer re: process	JR
Erik Asplund	2/10/2023	1.0 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	EA
Jared Dermont	2/10/2023	1.0 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	JD
Brendon Barnwell	2/10/2023	1.0 hour(s)	Call with company, company advisors, UCC advisors, and potential bidder re proposal	BB
Barak Klein	2/10/2023	1.0 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	BK
Michael Mestayer	2/10/2023	1.0 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	MM
Christopher Morris	2/10/2023	1.0 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	CH
Cullen Murphy	2/10/2023	1.0 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	CM
Brian Tichenor	2/10/2023	1.0 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	BT
Jonathan Rotbard	2/10/2023	1.0 hour(s)	Call with advisors and potential buyer re: proposal	JR
Michael DiYanni	2/10/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, Kirkland & Ellis and potential bidder re: proposal	MD
Erik Asplund	2/11/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	2/12/2023	2.0 hour(s)	Worked on materials for potential bidder outreach	EA
Michael Mestayer	2/12/2023	2.0 hour(s)	Worked on materials for potential bidder outreach	MM
Brian Tichenor	2/12/2023	1.0 hour(s)	Reviewed materials for potential bidder outreach	BT
Erik Asplund	2/13/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis discussion	EA
Erik Asplund	2/13/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	2/13/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	JD
			Review and analysis re rebalancing; calls with company, company advisors and UCC advisors	
Brendon Barnwell	2/13/2023	2.5 hour(s)	re same	BB
Barak Klein	2/13/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	BK
Michael Mestayer	2/13/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis discussion	MM
Christopher Morris	2/13/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis discussion	CH
Cullen Murphy	2/13/2023	1.0 hour(s)	Prep for and Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discuss	CM
Brian Tichenor	2/13/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	BT
Jonathan Rotbard	2/13/2023	0.5 hour(s)	Call with advisors re: financial analysis	JR
Michael DiYanni	2/13/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	MD
Erik Asplund	2/14/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: financial analysis discussion	EA
Erik Asplund	2/14/2023	0.5 hour(s)	Developed crypto news analysis	EA
Jared Dermont	2/14/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: financial analysis and rebalancing	JD
Michael Mestayer	2/14/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: financial analysis discussion	MM
Christopher Morris	2/14/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: financial analysis discussion	CH
Brian Tichenor	2/14/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: financial analysis and rebalancing	BT
Brian Tichenor	2/14/2023	0.5 hour(s)	Reviewed crypto news analysis	BT
Jonathan Rotbard	2/14/2023	0.5 hour(s)	Call with advisors re: financial analysis	JR
Erik Asplund	2/15/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: potential investment interest	EA
Erik Asplund	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	EA
Erik Asplund	2/15/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	2/15/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: potential investment interest	JD
Jared Dermont	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	JD
Brendon Barnwell	2/15/2023	0.5 hour(s)	Call with company, company advisors, and UCC advisors re sales process	BB
Barak Klein	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	BK
Michael Mestayer	2/15/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: potential investment interest	MM
Michael Mestayer	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	MM
Christopher Morris	2/15/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: potential investment interest	CH

Christopher Morris	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	CH
Christopher Morris	2/15/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Cullen Murphy	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	CM
Brian Tichenor	2/15/2023	0.5 hour(s)	Discussion with Moelis and a potential bidder re: potential investment interest	BT
Brian Tichenor	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	BT
Jonathan Rotbard	2/15/2023	0.5 hour(s)	Call with advisors and Voyager re: financial analysis	JR
Jonathan Rotbard	2/15/2023	0.5 hour(s)	Call with potential buyer re: portfolio sale	JR
Michael DiYanni	2/15/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	MD
Erik Asplund	2/16/2023	4.0 hour(s)	Developed financial analysis materials	EA
Erik Asplund	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis discussion	EA
Jared Dermont	2/16/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Jared Dermont	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	JD
			Review and analysis re rebalancing; calls with company, company advisors and UCC advisors	
Brendon Barnwell	2/16/2023	2.0 hour(s)	re same	BB
Barak Klein	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	BK
Michael Mestayer	2/16/2023	2.0 hour(s)	Reviewed financial analysis materials	MM
Michael Mestayer	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis discussion	MM
Christopher Morris	2/16/2023	1.5 hour(s)	Reviewed financial analysis materials	CH
Christopher Morris	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis discussion	CH
Cullen Murphy	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	CM
Brian Tichenor	2/16/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Brian Tichenor	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	BT
Brian Tichenor	2/16/2023	2.5 hour(s)	Reviewed financial analysis materials	BT
Jonathan Rotbard	2/16/2023	0.5 hour(s)	Call with advisors re: financial analysis	JR
Michael DiYanni	2/16/2023	0.5 hour(s)	Meeting with UCC, BRG and Moelis re: financial analysis and rebalancing discussion	MD
Erik Asplund	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	EA
Erik Asplund	2/17/2023	0.5 hour(s)	Internal Moelis discussion re: analysis on a potential bidder	EA
Erik Asplund	2/17/2023	3.0 hour(s)	Developed analysis on a potential bidder	EA
Jared Dermont	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	JD
Jared Dermont	2/17/2023	0.5 hour(s)	Internal Moelis discussion re: analysis on a potential bidder	JD
Brendon Barnwell	2/17/2023	0.5 hour(s)	Call with company advisors re crypto news / market updates	BB
Barak Klein	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	BK
Michael Mestayer	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	MM
Michael Mestayer	2/17/2023	0.5 hour(s)	Internal Moelis discussion re: analysis on a potential bidder	MM
Michael Mestayer	2/17/2023	1.0 hour(s)	Reviewed analysis on a potential bidder	MM
Christopher Morris	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	CH
Christopher Morris	2/17/2023	2.0 hour(s)	Developed analysis on a potential bidder	CH
Cullen Murphy	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	CM
Brian Tichenor	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	BT
Brian Tichenor	2/17/2023	0.5 hour(s)	Internal Moelis discussion re: analysis on a potential bidder	BT
Brian Tichenor	2/17/2023	1.5 hour(s)	Reviewed analysis on a potential bidder	BT
Jonathan Rotbard	2/17/2023	0.5 hour(s)	Internal call re: bidder analysis	JR
Jonathan Rotbard	2/17/2023	0.5 hour(s)	Call with advisors re: news	JR
Michael DiYanni	2/17/2023	0.5 hour(s)	Discussion with K&E, BRG and Moelis re: crypto news developments	MD
Erik Asplund	2/20/2023	0.5 hour(s)	General administrative / scheduling functions	EA
Christopher Morris	2/20/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Erik Asplund	2/21/2023	0.5 hour(s)	Internal Moelis discussion re: asset sale process	EA
Erik Asplund	2/21/2023	4.0 hour(s)	Prepared information for legal filing	EA
Erik Asplund	2/21/2023	0.5 hour(s)	Meeting with BRG and Moelis re: rebalancing process discussion	EA
Jared Dermont	2/21/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Jared Dermont	2/21/2023	0.5 hour(s)	Internal Moelis discussion re: asset sale process	JD
Jared Dermont	2/21/2023	0.5 hour(s)	Meeting with BRG and Moelis re: rebalancing process discussion	JD
Jared Dermont	2/21/2023	1.0 hour(s)	Reviewed information for legal filing	JD
Brendon Barnwell	2/21/2023	2.5 hour(s)	Reviewed draft filings	BB
Barak Klein	2/21/2023	1.0 hour(s)	Reviewed information for legal filing	BK
Michael Mestayer	2/21/2023	0.5 hour(s)	Internal Moelis discussion re: asset sale process	MM
Michael Mestayer	2/21/2023	0.5 hour(s)	Meeting with BRG and Moelis re: rebalancing process discussion	MM
Christopher Morris	2/21/2023	0.5 hour(s)	Internal Moelis discussion re: asset sale process	CH
Christopher Morris	2/21/2023	1.5 hour(s)	Prepared information for legal filing	CH
Christopher Morris	2/21/2023	0.5 hour(s)	Meeting with BRG and Moelis re: rebalancing process discussion	CH
Cullen Murphy	2/21/2023	1.5 hour(s)	Reviewed information for legal filing	CM
Kenneth Fujita	2/21/2023	1.5 hour(s)	Reviewed information for legal filing	KF
Brian Tichenor	2/21/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Brian Tichenor	2/21/2023	0.5 hour(s)	Internal Moelis discussion re: asset sale process	BT
Brian Tichenor	2/21/2023	0.5 hour(s)	Meeting with BRG and Moelis re: rebalancing process discussion	BT
Brian Tichenor	2/21/2023	3.0 hour(s)	Reviewed information for legal filing	BT
Jonathan Rotbard	2/21/2023	0.5 hour(s)	Call with advisors re: rebalancing	JR
Jonathan Rotbard	2/21/2023	0.5 hour(s)	Internal call re: process	JR
Michael DiYanni	2/21/2023	0.5 hour(s)	Meeting with BRG and Moelis re: rebalancing process discussion	MD
Erik Asplund	2/22/2023	1.0 hour(s)	Omnibus hearing	EA
Erik Asplund	2/22/2023	2.0 hour(s)	Responded to diligence requests re: asset sale	EA
Erik Asplund	2/22/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	EA
Jared Dermont	2/22/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	JD
Jared Dermont	2/22/2023	1.0 hour(s)	Omnibus hearing	JD
Brendon Barnwell	2/22/2023	1.0 hour(s)	Omnibus hearing	BB
Barak Klein	2/22/2023	1.0 hour(s)	Omnibus hearing	BK
Michael Mestayer	2/22/2023	1.0 hour(s)	Omnibus hearing	MM
Michael Mestayer	2/22/2023	0.5 hour(s)	Responded to diligence requests re: asset sale	MM

Michael Mestayer	2/22/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	MM
Christopher Morris	2/22/2023	1.0 hour(s)	Omnibus hearing	CH
Christopher Morris	2/22/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	CH
Cullen Murphy	2/22/2023	1.0 hour(s)	Omnibus hearing	CM
Kenneth Fujita	2/22/2023	1.0 hour(s)	Omnibus hearing	KF
Brian Tichenor	2/22/2023	0.5 hour(s)	Meeting with the UCC, Voyager, BRG, and Kirkland & Ellis re: sale process	BT
Brian Tichenor	2/22/2023	1.0 hour(s)	Omnibus hearing	BT
Brian Tichenor	2/22/2023	1.0 hour(s)	Responded to diligence requests re: asset sale	BT
Jonathan Rotbard	2/22/2023	0.5 hour(s)	Call with advisors and Voyager re: process	JR
Jonathan Rotbard	2/22/2023	1.0 hour(s)	Court hearing	JR
Michael DiYanni	2/22/2023	1.0 hour(s)	Omnibus hearing	MD
Erik Asplund	2/23/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Jared Dermont	2/23/2023	1.5 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Brian Tichenor	2/23/2023	1.5 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Erik Asplund	2/24/2023	0.5 hour(s)	First portion of court hearing	EA
Erik Asplund	2/24/2023	1.0 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	EA
Erik Asplund	2/24/2023	0.5 hour(s)	Responded to diligence requests re: asset sale	EA
Jared Dermont	2/24/2023	1.0 hour(s)	Court hearing	JD
Jared Dermont	2/24/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Jared Dermont	2/24/2023	1.0 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	JD
Brendon Barnwell	2/24/2023	1.0 hour(s)	Court hearing	BB
Barak Klein	2/24/2023	1.0 hour(s)	Court hearing	BK
Christopher Morris	2/24/2023	1.0 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	CH
Cullen Murphy	2/24/2023	1.0 hour(s)	Court hearing	CM
Kenneth Fujita	2/24/2023	1.0 hour(s)	Court hearing	KF
Brian Tichenor	2/24/2023	3.0 hour(s)	Conducted research ahead of reverse due diligence discussion	BT
Brian Tichenor	2/24/2023	1.0 hour(s)	Court hearing	BT
Brian Tichenor	2/24/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Brian Tichenor	2/24/2023	1.0 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	BT
Brian Tichenor	2/24/2023	0.5 hour(s)	Responded to diligence requests re: asset sale	BT
Jonathan Rotbard	2/24/2023	1.0 hour(s)	Call with potential buyer re: diligence	JR
Jonathan Rotbard	2/24/2023	2.0 hour(s)	Court hearing	JR
Michael DiYanni	2/24/2023	1.0 hour(s)	Court hearing	MD
Michael DiYanni	2/24/2023	1.0 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	MD
Erik Asplund	2/25/2023	3.0 hour(s)	Created a summary of legal filings	EA
Christopher Morris	2/25/2023	1.5 hour(s)	Created a summary of legal filings	CH
Brian Tichenor	2/25/2023	2.0 hour(s)	Reviewed summary of legal filings	BT
Erik Asplund	2/26/2023	2.5 hour(s)	Provided information for legal filing	EA
Jared Dermont	2/26/2023	1.5 hour(s)	Reviewed summary of legal filings	JD
Brendon Barnwell	2/26/2023	2.5 hour(s)	Reviewed legal filings	BB
Barak Klein	2/26/2023	0.5 hour(s)	Reviewed summary of legal filings	BK
Christopher Morris	2/26/2023	1.5 hour(s)	Provided information for legal filing	CH
Cullen Murphy	2/26/2023	1.0 hour(s)	Reviewed summary of legal filings	CM
Kenneth Fujita	2/26/2023	3.0 hour(s)	Reviewed summary of legal filings	KF
Brian Tichenor	2/26/2023	3.0 hour(s)	Preparation ahead of confirmation hearing	BT
Brian Tichenor	2/26/2023	1.5 hour(s)	Reviewed summary of legal filings	BT
Erik Asplund	2/27/2023	1.0 hour(s)	General administrative / scheduling functions	EA
Erik Asplund	2/27/2023	0.5 hour(s)	Meeting with the UCC, BRG, Kirkland and Moelis re: reverse diligence discussion debrief	EA
Jared Dermont	2/27/2023	0.5 hour(s)	Meeting with the UCC, BRG, Kirkland and Moelis re: reverse diligence discussion debrief	JD
Christopher Morris	2/27/2023	0.5 hour(s)	General administrative / scheduling functions	CH
Christopher Morris	2/27/2023	0.5 hour(s)	Meeting with the UCC, BRG, Kirkland and Moelis re: reverse diligence discussion debrief	CH
Brian Tichenor	2/27/2023	0.5 hour(s)	Meeting with the UCC, BRG, Kirkland and Moelis re: reverse diligence discussion debrief	BT
Brian Tichenor	2/27/2023	3.0 hour(s)	Preparation ahead of confirmation hearing	BT
Jonathan Rotbard	2/27/2023	0.5 hour(s)	Call with advisors re: diligence	JR
Michael DiYanni	2/27/2023	0.5 hour(s)	Meeting with the UCC, BRG, Kirkland and Moelis re: reverse diligence discussion debrief	MD
Erik Asplund	2/28/2023	0.5 hour(s)	Responded to diligence requests re: asset sale	EA
Erik Asplund	2/28/2023	0.5 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	EA
Erik Asplund	2/28/2023	0.5 hour(s)	Internal Moelis discussion re: legal filing	EA
Erik Asplund	2/28/2023	3.0 hour(s)	Provided information for legal filing	EA
Jared Dermont	2/28/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	JD
Jared Dermont	2/28/2023	0.5 hour(s)	Internal Moelis discussion re: legal filing	JD
Jared Dermont	2/28/2023	0.5 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	JD
Jared Dermont	2/28/2023	1.0 hour(s)	Preparation ahead of confirmation hearing	JD
Brendon Barnwell	2/28/2023	1.5 hour(s)	Reviewed legal filings; internal discussions re same	BB
Brendon Barnwell	2/28/2023	2.5 hour(s)	Prep for confirmation hearing	BB
Barak Klein	2/28/2023	0.5 hour(s)	Internal Moelis discussion re: legal filing	BK
Barak Klein	2/28/2023	1.0 hour(s)	Preparation ahead of confirmation hearing	BK
Christopher Morris	2/28/2023	1.0 hour(s)	Responded to diligence requests re: asset sale	CH
Christopher Morris	2/28/2023	0.5 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	CH
Christopher Morris	2/28/2023	0.5 hour(s)	Internal Moelis discussion re: legal filing	CH
Christopher Morris	2/28/2023	1.0 hour(s)	Provided information for legal filing	CH
Cullen Murphy	2/28/2023	0.5 hour(s)	Internal Moelis discussion re: legal filing	CM
Cullen Murphy	2/28/2023	1.0 hour(s)	Preparation ahead of confirmation hearing	CM
Kenneth Fujita	2/28/2023	0.5 hour(s)	Internal Moelis discussion re: legal filing	KF
Kenneth Fujita	2/28/2023	2.0 hour(s)	Reviewed summary of legal filings	KF
Brian Tichenor	2/28/2023	2.0 hour(s)	Internal meeting re: strategy and rebalancing discussion	BT
Brian Tichenor	2/28/2023	0.5 hour(s)	Internal Moelis discussion re: legal filing	BT

Brian Tichenor	2/28/2023	0.5 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	BT
Brian Tichenor	2/28/2023	3.0 hour(s)	Preparation ahead of confirmation hearing	BT
Brian Tichenor	2/28/2023	1.5 hour(s)	Reviewed information for legal filing	BT
Jonathan Rotbard	2/28/2023	0.5 hour(s)	Call with potential buyer re: diligence	JR
Michael DiYanni	2/28/2023	0.5 hour(s)	Meeting with a prospective bidder re: reverse diligence discussion	MD

EXHIBIT B — EXPENSE SUPPLEMENT

Category	Amount
Travel	\$40.83
Overtime Meals	0.00
Phone Bills	0.00
Presentations	339.43
Legal Fees	22,925.00
Taxi	1,451.80
Auction-Related Expenses	368.66
Client Meals	277.37
Info Services	128.00
Total Expenses	\$25,531.09